

## ("TRANSLATION")

TG 206/2558

5<sup>th</sup> November 2015

Subject : Clarification of the Operating Result for the significant change  
Attention : The President  
The Stock Exchange of Thailand

We, Takuni Group Public Company Limited (The Company) and its subsidiaries (The Group) would like to clarify the change in operating result for the 3 months ended 30 September 2015 in the increase of 20% from the same period of last year as follows:

The Group has sale and service income for the 3<sup>rd</sup> quarter of the year 2015 of 342.44 Million Baht, increased from the same period of prior year which was 338.06 Million Baht, accounting for 1.29%. Also, the Group 's net profit of 24.11 Million Baht for the 3<sup>rd</sup> quarter of the year 2015, significantly increased from the same period of prior year which was 5.32 Million Baht, accounting for 353% because of the followings;

1. The Group recorded sales and service income from Gas Piping System construction in the 3<sup>rd</sup> quarter of the year 2015 amounting to 81.19 Million Baht, significantly increased from the same period of prior year which was 2.79 Million Baht.
2. The Group recorded profit sharing from the associated company (CAZ (Thailand) Co., Ltd.) totaling of 1.49 Million Baht for the 3<sup>rd</sup> quarter of the year 2015.
3. The Group's LPG sale income and LPG transportation service was decreased from the previous year which recorded revenue amounting to 320.62 Million Baht to be 244.77 Million Baht in Q3 2015, accounting for 23.66% because decreased in LPG sold, which in line with fuel market price. The Group believe that LPG usage in transportation section will continuously slow down.
4. The Group's administrative expense slightly increased because the Group recorded allowance for slow-moving inventory of vehicle conversion business unit amounting of 2.20 Million Baht according to the sharply decreased in its sale and service revenue.

5. The Group's Corporate Income Tax expense increased amounting to 5.87 Million Baht because of the increased in operating profit.

Please be informed accordingly,

Yours sincerely,

(Ms. Nita Treeweeranuwat)

Vice President