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No. TG 167/63

December 14, 2020

Subject : Notification to the last exercise of Warrants to purchase ordinary share of Takuni Group Public Company Limited under the TAKUNI-W

To : The President
The Stock Exchange of Thailand

Takuni Group Public Company Limited (the “Company”) has issued and offered the 5 years warrants to purchase ordinary shares of the Company (TAKUNI-W) amounting of 399,999,874 units as scheduled rights to exercise on the last business day of December of every year. The first exercise date will be on December 30, 2016 and the last exercise date will be on January 28, 2021. The Company would like to inform the details in connection with the last exercise of rights to purchase the ordinary shares under the TAKUNI-W as below.

1. Notification period : 9.00 a.m. - 3.30 p.m. of January 13 – 27, 2021
2. Exercise Date : January 28, 2021
3. Exercise Ratio : 1 unit of the warrant for 1.12 newly ordinary share
4. Exercise Price : Baht 1.79 per share
5. The closing date for registration : January 7 – 28, 2021
of transfer warrant:
6. The period to cease trading by the “SP” sign : January 4 – 28, 2020 (The SET will post the SP sign in advance for 3 working days prior to the closing date of the Register Book.)
7. Expiry of the warrants : January 29, 2021 onward
8. Contact Place for the Exercise : Takuni Group Public Company Limited
140/1 Soi Naveechoensup Kanchanapiseak Rd,
Bang Kae District Bangkok.10160
Contact Person : Ms. Thitima Tanapakit
Contact Number : 02-455-2888 ext. 555
Fax : 02-455-2763
Website: www.takunigroup.com

9. Documents for the Notification of Intention to Exercise the Warrants

- a. The Notification Form of Intention to Exercise the Rights to Purchase the ordinary shares of Takuni Group Public Company Limited under the TAKUNI-W that is correct and complete and duly signed by the warrant holders. The warrant holders will be able to request such Form at the Contact Place during the period of notifying the intention to exercise warrants or download it from the Company's website www.takunigroup.com
- b. The warrant certificate or the warrant certificate substitute bearing signature of holders in form prescribed by the SET representing the relevant number of warrants as specified in the notification from, together with power of attorney for receiving the new warrant certificate.

- c. In the case of Exercise in Scripless System

Deliver the warrant certificate substitute in the amount specified in the Notification Form of Intention to Exercise the Rights to Purchase the Ordinary Shares under the TAKUNI-W.

In case that the Warrant Holders are in the scripless system, the Warrant Holders shall notify their intentions and file the completed application for withdrawal of the Warrant Certificates or The Certificate Representing the Warrant in the form prescribed by the MAI with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of Warrant Certificates or the Certificate representing the Warrants to be used as an evidence for the exercise of right the right to purchase ordinary shares of the Company

- d. Payment Method

Payment of the full amount as specified in the Notification Form. The Warrants Holders who wish to exercise their rights shall pay in the form of cheque, or bank draft, bill of exchange, or payment order from the bank that can be cashed in Bangkok Metropolitan area within 2 Business Days from each exercise date. The cheque shall be crossed and made payable to account named "Takuni Group Public Company Limited for shares subscription" of the Company's saving account number 139-0-89109-9 of Bangkok Bank, Hualumpong Branch and the transfer slip shall be attached.

The exercise of rights to share subscription shall be completed when the Company collects the payment. In the event that the payment cannot be collected due to any reasons not caused by the Company, it is assumed that warrant holders has withdrawn their intention to exercise the Warrants and the Company agrees to regard it as the cancellation of the exercise for such period. The Company will send the Warrant Certificate via a registered mail within 14 days from the exercise date with no interest reimbursement in whichever cases. However, such cancellation shall not deprive the Warrant Holders the right to purchase ordinary shares for the next times except for the cancellation of the Last Exercised Period where the right to purchase the ordinary shares under the Warrants shall be terminated.

e. Supporting documents for subscription of ordinary shares according to the rights of the Warrant Holders

- Thai Individual : Certified copy of their unexpired citizen identification card
- Foreign Individual : Certified copy of alien registration certificate and Certified copy of their unexpired passport
- Thai Juristic Entity : Certified copy of certificate of incorporation of the Warrants Holders issued by the Ministry of Commerce not exceeding 6 months prior to the exercise date and a certificated copy of the authorized person as in (a) or (b).
- Foreign Juristic Entity : Certified copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation, and Certificate of Incorporation that are issued not exceeding 6 months prior to exercise date which certified by Notary Public and a certificated copy of the authorized person as in (a) or (b)
- Custodian :
 - (1) A copy of certificate of incorporation issued by the Ministry of Commerce not exceeding 6 months prior to the subscription date and certified by the authorized person of the juristic person or
 - (2) A copy of certificate of incorporation or affidavit of the juristic person and name-list of authorized person, together with authorized signatory issued by the Ministry of Commerce not exceeding 6 months prior to the subscription date and certified by the authorized person of the juristic person

- (3) Power of Attorney, in the case of authorized person is not the authorized signatory as the certificate of incorporation
- (4) Copy of Power of Attorney in the case of beneficiary perform the Exercise process instead of warrant holders
- (5) Certified copy of their unexpired citizen identification card or Certified copy of alien registration certificate and Certified copy of their unexpired passport
- (6) The seal of such legal entity (if any)

In the case that warrant holders is the Non-Thai legal entities, all of required documents must be signed by the authorized signatory and certified by Notary Public not exceeding 6 months prior to exercise date.

In the case that the warrant holders would like to kept the ordinary shares with TSD in the account named "Issuer Account", the warrant holders must fill the Additional Notification Form and questionnaire for FATCA STATUS only for Juristic Entity (if exercise more than rights, the warrants holder must be also send the first page of Bank account for the cash refund, otherwise the warrant holders must be repaid by cheque or cashier cheque specific name of the warrant holders).

Please be informed accordingly.

Yours sincerely,

(Ms. Nita Treeweeranuwat)
Vice President

