

**Invitation to Attend The Extraordinary General  
Meeting of Shareholders**

**No.1/2025**

**Takuni Group Public Company Limited**



**Tuesday, June 24, 2025 at 2:00 PM**  
**Meeting via electronic media only**  
**Login will be available from 1:00 PM (1 hour before the meeting starts)**

June 4, 2025

**Subject** The Extraordinary General Meeting of Shareholders No. 1/2025**To** The Shareholders of Takuni Group Public Company Limited**Enclosure**

1. Summary of important details of Convertible Bonds of Takuni Group Public Company Limited No. 1/2025 to be issued and offered to existing shareholders in proportion to their shareholdings (Right Offering)
2. Summary of important details of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2) to be allocated to existing shareholders of the Company who subscribed for and were allocated Convertible Bonds issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) and the impact on shareholders
3. Report Form for Capital Increase (F53-4)
4. Name List and Details of Independent Director
5. The Company's Articles of Association Relating to Shareholders' Meetings
6. Privacy Notice
7. Documents/Procedures for the Extraordinary General Meeting of Shareholders No.1/2025
8. Documents and evidence required for attending the shareholders' meeting
9. Proxy Form A
10. Proxy Form B
11. Proxy Form C

The Board of Directors of Takuni Group Public Company Limited (the "**Company**") has resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2025 on Tuesday June 24, 2025, at 2:00 p.m. The meeting will be held exclusively via electronic means (E-EGM) to consider the matters on the agenda as follows.

**Agenda 1 To consider and approve the issuance and offering of Convertible Bonds, in an amount not exceeding 100,000,000.00 baht.**

**Facts and Rationale:** To utilize the proceeds from the issuance and offering of the Convertible Bonds for investment in a battery assembly plant, investment in the electric vehicle business, and as working capital for the Company, the Company intends to issue and offer for sale Convertible Bonds in a total amount not exceeding 100,000 units, at an offering price of 1,000 baht per unit of Convertible Bonds, with a total offering value not exceeding 100,000,000.00 baht, to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering) ("**Convertible Bonds**"). The conversion price is 2.00 baht per share. The details and other important conditions of the Convertible Bonds are set out in the Summary of important details of Convertible Bonds of Takuni Group Public Company Limited No. 1/2025 to be issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) ("**Enclosure 1**")

In this regard, the Convertible Bonds, not exceeding 100,000 units, shall be allocated in full to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at the allocation ratio of 8,000 original shares to 1 Convertible Bond unit. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 8,000 shares will not receive the right to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). The existing shareholders who are entitled to receive the allocation may subscribe for the Convertible Bonds in accordance with their rights, less than or in excess of their rights, or waive their rights to subscribe for the Convertible Bonds offered for sale this time. The Company will allocate the Convertible Bonds to the shareholders who subscribe in full first. If there are any Convertible Bonds remaining from the allocation in accordance with their rights, the Company will allocate the remaining Convertible Bonds to the shareholders who subscribe and pay for the Convertible Bonds in excess of their rights (until there are no Convertible Bonds left to allocate) in accordance with the following criteria:

- (1) In the event that the number of Convertible Bonds that the existing shareholders have subscribed for in excess of their rights is greater than the number of the remaining Convertible Bonds, the remaining Convertible Bonds shall be allocated among the existing shareholders who have subscribed for in excess of their rights in proportion to the shareholding of the existing ordinary shares of each shareholder who has subscribed for in excess of their rights. The allocation of the Convertible Bonds shall be carried out until there are no Convertible Bonds left to allocate.
- (2) In the event that the number of Convertible Bonds that the existing shareholders have subscribed for in excess of their rights is less than the number of the remaining Convertible Bonds, the remaining Convertible Bonds shall be allocated to all the existing shareholders who have subscribed for in excess of their rights and paid for the subscription of the Convertible Bonds.

In this regard, it is proposed that the Board of Directors be authorized to determine the record date for identifying shareholders entitled to be allocated the convertible debentures offered to existing shareholders in proportion to their shareholding (Right Offering). In addition, it is approved to propose to the shareholders' meeting for consideration and approval of the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer to have the power to determine details, amend or take any action necessary and related to the issuance and offering of Convertible Bonds offered to existing shareholders in proportion to their shareholding (Right Offering) in order to comply with the law, including but not limited to the power to take the following actions:

- (1) Specify or amend details, methods and conditions related to the issuance and offering of Convertible Bonds as appropriate, whether it is a single issuance and offering or multiple offerings, including but not limited to the Terms and Conditions of Convertible Bonds, the date of issuance of Convertible Bonds, the par value of Convertible Bonds, the offering price, the number of ordinary shares to support the conversion of Convertible Bonds, the interest rate, the calculation and method of interest payment, the conversion price, the conversion rate, the period for exercising the right to convert, the redemption price, the redemption period, the expiration date of the conversion right, the method of allocating Convertible Bonds, or specifying the event in which the Company must issue additional new shares to support the change in the exercise of the conversion right, the conditions for adjusting the conversion right.

- (2) Negotiate, agree, enter into, amend, add, endorse and certify contract documents, applications for permission, requests for waivers, evidence, disclosure of information, sales report and other necessary and relevant documents for the issuance, offering and allocation of Convertible Bonds and the allocation of additional ordinary shares issued to support the exercise of conversion rights by Convertible Bondholders, including but not limited to contacting, filing, amending, adding, signing applications for permission, requests for waivers, evidence, disclosure of information, sales report and other documents to the Securities and Exchange Commission, the Stock Exchange of Thailand, the Thai Bond Market Association, the Thailand Securities Depository Co., Ltd., government agencies and/or agencies related to the issuance and offering of Convertible Bonds and the listing of additional ordinary shares from the exercise of conversion rights on the Stock Exchange of Thailand.
- (3) Authorize any person as a sub-attorney to act and perform the acts specified above on behalf of the Company and.
- (4) Perform any other necessary and appropriate acts in connection with the issuance, offering and allocation of Convertible Bonds in order for the operations specified above to be completed.

**Opinion of the Board of Directors:** The Board of Directors has considered and deemed it appropriate to propose to the shareholders' meeting for approval of the issuance and offering of Convertible Bonds in a total amount not exceeding 100,000 units, at an offering price of 1,000 baht per unit, with a total offering value not exceeding 100,000,000.00 baht The offering will be made to the existing shareholders of the Company in proportion to their shareholding (Right Offering), including the authorization of related matters as proposed.

**Voting Requirements:** This agenda item must be approved by not less than three-fourths (3/4) of the total votes of shareholders attending the meeting.

**Agenda 2 To consider and approve the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 units, to allocate to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).**

**Facts and Rationale:** To be used as reserve funds for the Company's future business expansion, including related businesses and extensions of the existing business, to increase revenue and create good returns for the Company, and/or to be used as working capital for the Company's operations and/or for the repayment of the Company's financial obligations, the Company therefore intends to issue and offer for sale the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 units, or 43.75% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 6/2025, held on May 13, 2025, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No.2 (TAKUNI-W2), whereby the said warrants will have a term of 3 years from the date of issuance of the warrants. The exercise ratio of the warrant is 1 unit to 1 ordinary share and the exercise price is 0.30 baht per share (except in the case of adjustment of the exercise price). The brief details of TAKUNI-W2 are set out in the Summary of important details of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2) to be allocated to existing shareholders of the Company who subscribed for and were allocated Convertible Bonds issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) and the impact on shareholders (“**Enclosure 2**”).

However, the exercise price of the warrants to purchase the Company's common shares No. 2 (TAKUNI-W2) at 0.30 baht per share is lower than the par value of the Company's shares, which is 0.50 baht per share. This is permissible because the Company has accumulated losses, as shown in the statement of financial position as of December 31, 2024. Therefore, the Company is allowed to set the exercise price of TAKUNI-W2 below the par value, but not lower than 0.01 baht per share, provided that it is approved by the shareholders' meeting and a specific discount rate is determined in accordance with Section 52 of the Public Limited Companies Act B.E. 2535 (1992) and its amendments.

In this regard, it is approved to propose to the shareholders' meeting for consideration and approval of the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer to have the authority to determine and change the criteria, conditions and details of the issuance and offering of the warrants No. 2 (TAKUNI-W2) in all respects as deemed appropriate and under the authority prescribed by law, such as the allocation and offering date of the warrants No. 2 (TAKUNI-W2), etc., including the authority to perform necessary and appropriate actions related to the issuance of the warrants No.2 (TAKUNI-W2) in all respects, including but not limited to contacting, preparing, signing, certifying, endorsing and/or delivering various documents necessary or related to the issuance and offering of the warrants No. 2 (TAKUNI-W2) and listing the warrants No. 2 (TAKUNI-W2) as listed securities in the Stock Exchange of Thailand, as well as applying for permission from relevant agencies and appointing a sub-attorney, etc.

**Opinion of the Board of Directors:** The Board of Directors has considered and deemed it appropriate to propose to the shareholders' meeting for approval of the issuance and offering of the warrants No. 2 (TAKUNI-W2) in a total amount not exceeding 350,000,000 units, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No.2 (TAKUNI-W2), whereby the said warrants will have a term of 3 years from the date of issuance of the warrants. The exercise ratio of the warrant is 1 unit to 1 ordinary share and the exercise price is 0.30 baht per share (except in the case of adjustment of the exercise price). The proposal also includes the authorization of related matters as proposed.

**Voting Requirements :** This agenda item must be approved by not less than three-fourths (3/4) of the total votes of shareholders attending the meeting.

**Agenda 3 To consider and approve the increase in the Company's registered capital and the amendment to the Company's memorandum of association, Clause 4, to be in line with the increase of the Company's registered capital.**

**Facts and Rationale**To support the issuance and offering of Convertible Bonds and the issuance and offering of the Company's the warrants No. 2 (TAKUNI-W2), The Company therefore intends to increase in the Company's registered capital in the amount of 200,000,000.00 baht from the original registered capital of 400,000,118.00 baht, divided into 800,000,236 ordinary shares, with a par value of 0.50 baht per share, to the new registered capital of 600,000,118.00 baht, divided into 1,200,000,236 ordinary shares, with a par value of 0.50 baht per share, by issuing 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share, to support the issuance and offering of Convertible Bonds in the amount of 50,000,000 shares and the issuance and offering of the Company's the warrants No. 2 (TAKUNI-W2) in the amount of 350,000,000 shares. The details are as shown in the Report Form for Capital Increase (F53-4) ("**Enclosure 3**").

In order to align with the aforementioned capital increase, the Company must amend Clause 4 of its Memorandum of Association, whereby the person assigned by the Board of Directors to register the

amendment to the memorandum of association at the Department of Business Development, Ministry of Commerce, is authorized to amend and add wording to comply with the registrar’s orders, as follows:

“Clause 4. Registered capital amount	600,000,118.00 baht	(Six hundred million, one hundred eighteen baht)
Divided into	1,200,000,236 shares	(One billion, two hundred million, two hundred thirty-six shares)
Par value per share	0.50 baht	(Fifty satang)
Divided into:		
Ordinary share	1,200,000,236 shares	(One billion, two hundred million, two hundred thirty-six shares)
Preferred share	- shares	(- )”

**Opinion of the Board of Directors:** The Board of Directors has considered and deemed it appropriate to propose to the shareholders’ meeting for approval of the increase in the Company’s registered capital in the amount of 200,000,000.00 baht from the original registered capital of 400,000,118.00 baht, divided into 800,000,236 ordinary shares, with a par value of 0.50 baht per share, to the new registered capital of 600,000,118.00 baht, divided into 1,200,000,236 ordinary shares, with a par value of 0.50 baht per share, by issuing 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share, to support the issuance and offering of Convertible Bonds in the amount of 50,000,000 shares and the issuance and offering of the Company’s the warrants No. 2 (TAKUNI-W2) in the amount of 350,000,000 shares. Also seeks approval for the amendment of Clause 4 of the Company’s Memorandum of Association to reflect the capital increase, including the authorization of related matters as proposed.

**Voting Requirements:** This agenda item must be approved by not less than three-fourths (3/4) of the total votes of shareholders attending the meeting.

**Agenda 4 To consider and approve the allocation of additional ordinary shares.**

**Facts and Rationale:** Following the Agenda 3, which considered approving the increase in the Company’s registered capital in the amount of 200,000,000.00 baht from the original registered capital of 400,000,118.00 baht, divided into 800,000,236 ordinary shares, with a par value of 0.50 baht per share, to the new registered capital of 600,000,118.00 baht, divided into 1,200,000,236 ordinary shares, with a par value of 0.50 baht per share, by issuing 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share.

The Company therefore intends to allocate additional ordinary shares in the amount of 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share, to support the issuance and offering of Convertible Bonds and the issuance and offering of the warrants No. 2 (TAKUNI-W2), with the following details:

- 1) Allocate additional ordinary shares to support the issuance and offering of Convertible Bonds, not exceeding a total of 50,000,000 shares, with a par value of 0.50 baht per share, in an amount not exceeding 100,000 units, at an offering price of 1,000 baht per unit of Convertible Bonds, with a total offering value not exceeding 100,000,000.00 baht, to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering), with a conversion ratio of 1 unit of Convertible Bond to 500 ordinary shares (or any other ratio resulting from a conversion price adjustment, in accordance with the terms and conditions to be specified in the rights of the Convertible Bonds). The conversion price is 2.00 baht per share. Such conversion price and rate may change due to adjustment of rights in accordance with the conditions to be specified in the Terms and Conditions hereinafter.

2) Allocate additional ordinary shares to support the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 shares, with a par value of 0.50 baht per share, or 43.75% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 6/2025, held on May 13, 2025, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No. 2 (TAKUNI-W2), totaling not exceeding 350,000,000 units.

**Opinion of the Board of Directors:** The Board of Directors deemed it appropriate to propose to the shareholders' meeting to consider and approve the allocation of additional ordinary shares in the amount of 400,000,000 shares, to support the issuance and offering of Convertible Bonds in the amount of 50,000,000 shares and the issuance and offering of the Company's the warrants No. 2 (TAKUNI-W2) in the amount of 350,000,000 shares. The details are as shown in the Report Form for Capital Increase (F53-4) (“**Enclosure 3**”)

**Voting Requirements:** This agenda item must be approved by a majority vote of the shareholders attending the meeting and casting the vote.

**Agenda 5 To consider other matters (if any)**

This agenda item is included to allow shareholders the opportunity to propose additional matters for consideration at the meeting that are not already specified by the Company's Board of Directors.

The Company has fixed May 28, 2025, as the record date to determine the names of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2025.

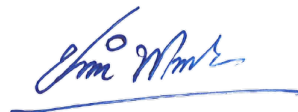
The Company would like to cordially invite all shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2025, which will be held on June 24, 2025 at 2:00 p.m., exclusively via electronic means (E-EGM) only. To facilitate a smooth and efficient registration process for the meeting, shareholders and/or proxy holders who wish to attend the E-EGM are kindly requested to register in advance via the following link [🔗 https://takuni.thekoble.com/agm/emeeting/index/1](https://takuni.thekoble.com/agm/emeeting/index/1) or by scanning the QR code provided (As details shown in Enclosure 7)

For shareholders who are unable to attend the meeting, a proxy may be appointed to attend and vote on their behalf via electronic means (E-EGM) by completing and submitting the proxy form as prescribed (details provided in Enclosure 9 - 11). Alternatively, shareholders may appoint an Independent Director as their proxy to attend and vote at the meeting (details of Independent Directors are provided in Enclosure 4). Please submit the completed proxy form and required supporting documents to the Company via email to the Investor Relations Department or by postal mail to the Company's address no later than June 23, 2025 at 12:00 a.m. The Company reserves the right to reject any registration in the event that documents are incomplete, inaccurate, or non-compliant with the stated conditions.

The Company places great importance on the protection of personal data. Please be informed that during this meeting, personal data such as names, images, voice, and video recordings may be collected throughout the E-EGM. The meeting organizer hereby requests consent to use such information for educational purposes, reporting, publication, and communication.

For shareholders who wish to raise questions regarding the meeting agenda, please submit your questions via email to [secretary@takuni.com](mailto:secretary@takuni.com) or by post to the Board of Directors at the above Company address, during the period from June 4 to June 23, 2025.

Yours Sincerely,



(Mr. Chatchai Payuhanaveechai / Mr. Krittapong Orachaiapunlap)  
Directors

**Summary of important details of  
Convertible Bonds of Takuni Group Public Company Limited No. 1/2025,  
Due 2028 with the issuer's right to early redemption and Convertible Bondholders'  
conditional right to early redemption to be issued and offered to existing shareholders in  
proportion to their shareholdings (Right Offering)**

Topic	Details
<b>Issuer of Convertible Bonds</b>	Takuni Group Public Company Limited (the “Company”)
<b>Objective</b>	To utilize the proceeds from the issuance and offering of the Convertible Bonds for investment in a battery assembly plant, investment in the electric vehicle business, and as working capital for the Company.
<b>Plans for using proceeds from the offering of Convertible Bonds</b>	To invest in a battery assembly plant, invest in the electric vehicle business, and serve as the Company's working capital, in an amount not exceeding 100,000,000.00 baht.
<b>Type</b>	Convertible Bonds with registered holders have the right to convert into newly issued ordinary shares of the Company, not inferior, unsecured, have a bondholder representative, and the issuer of the Convertible Bonds has the right to redeem before the maturity date. The Convertible Bondholders also have the conditional right to redeem before the maturity date.
<b>Value of Convertible Bonds offered</b>	Not exceeding 100,000,000.00 baht
<b>Face Value</b>	1,000 baht per 1 Convertible Bond unit
<b>Number of Convertible Bonds</b>	Not more than 100,000 units
<b>Methods of offering and allocation</b>	<p>The Company will offer and allocate all Convertible Bonds to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right offering). The existing shareholders who are entitled to receive the allocation may subscribe for Convertible Bonds in accordance with their rights, less than or more than their rights, or may waive their rights to subscribe for the Convertible Bonds offered for sale this time. The Company will allocate the Convertible Bonds to the shareholders who subscribe in accordance with their rights until they are fully subscribed. If there are any Convertible Bonds remaining from the allocation according to their rights, the Company will allocate the remaining Convertible Bonds to the shareholders who subscribed and paid for the Convertible Bonds in excess of their rights until there are no Convertible Bonds left to allocate.</p> <p>The Company will complete the offering of newly issued Convertible Bonds and underlying shares within 12 months from the date on which the</p>

Topic	Details
	shareholders' meeting approves the Company's issuance of Convertible Bonds and underlying shares for the exercise of conversion rights.
<b>Allocation ratio to existing shareholders</b>	8,000 shares: 1 Convertible Bond unit (in case of any fraction from calculation, it must be discarded in all cases). However, any shareholder of the Company who holds less than 8,000 shares will not have the right to subscribe for Convertible Bonds according to their rights but <u>can subscribe in excess of their rights</u> .
<b>Shares allocated to support the conversion of Convertible Bonds</b>	<p>50,000,000 shares, representing 6.25% of the total number of outstanding shares of the Company, or 50.00% of the total number of outstanding shares of the Company as of the date of the Board of Directors' Meeting No. 6/2025 held on May 13, 2025, when combined with the number of shares supporting the warrants No. 2 (TAKUNI-W2) totaling 350,000,000 shares issued and allocated in accordance with the resolution of the Extraordinary General Meeting of Shareholders No.1/2025 on this occasion.</p> <p>The number of shares to support the Convertible Bonds offered for sale this time, when combined with the number of shares issued by the Company to support the Convertible Bonds and/or warrants to purchase ordinary shares of the Company both this time and other times, does not exceed 50.00% of the total number of shares sold by the Company.</p> <p>*Method for calculating the proportion of ordinary shares to support the conversion of Convertible Bonds:</p> $= \frac{\text{No. of shares supporting Convertible Bonds issued to existing Shareholders No. 1/2025}}{\text{Total No. of paid-up shares}}$ $= \frac{50,000,000}{800,000,236}$ $= 6.25\%$ <p>*Method for calculating the proportion of ordinary shares to support the conversion of Convertible Bonds, when combined with the number of shares the company issues to support Convertible Bonds and/or warrants to purchase ordinary shares both this time and other times:</p> $= \frac{\text{No. of shares supporting Convertible Bonds issued to existing Shareholders No. 1/2025} + \text{No. of shares to supporting the exercise of TAKUNI-W2}}{\text{Total No. of paid-up shares}}$ $= \frac{50,000,000 + 350,000,000}{800,000,236}$ $= 50.00\%$

Topic	Details
	*The method for calculating the proportion of ordinary shares to support the exercise of the warrants No. 2 can be found in the details in <b>Enclosure 2</b> .
<b>Maturity of Convertible Bonds</b>	3 years from the date of issuance of Convertible Bonds
<b>Interest rate</b>	3.00% per year
<b>Interest Payment</b>	4 times per year, with interest paid quarterly from the date of issuance of the Convertible Bonds.
<b>Restrictions on transfer of Convertible Bonds</b>	- None -
<b>Conversion price</b>	2.00 baht per share or any other price resulting from the adjustment of the conversion price, in accordance with the terms and conditions to be specified in the rights offering terms.
<b>Conversion ratio</b>	1 Convertible Bond unit per 500 ordinary shares (or any other ratio resulting from a conversion price adjustment, in accordance with the terms and conditions to be specified in the rights of the Convertible Bonds )
<b>Day of conversion</b>	On the date the Convertible Bonds expire
<b>Period for expressing intention to exercise conversion rights</b>	Not less than 15 days before the exercise date or any other period that the representative of the Convertible Bondholders (according to the resolution of the Convertible Bondholders' meeting) and the Convertible Bond issuer have agreed upon.
<b>Exercise period and conversion rights schedule</b>	The right to convert can be exercised when the Convertible Bonds have a maturity of 3 years from the date of issuance of the Convertible Bonds or on the maturity date of the Convertible Bonds.
<b>Expiration date of conversion rights</b>	3 years from the date of issuance of Convertible Bonds
<b>Redemption on the expiration date of Convertible Bonds</b>	<p>In the event that the Convertible Bondholder wishes to exercise the right to convert the Convertible Bonds into the Company's ordinary shares, the Convertible Bondholder has the right to exercise the right to convert into ordinary shares until the 15<sup>th</sup> business day prior to the redemption date (the "<b>Last Conversion Date</b>") without being required to convert. On the Last Conversion Date, each Convertible Bondholder will have 2 options:</p> <p>a) <u>Request to redeem in full cash</u>: Each Convertible Bondholder will receive 1,000 baht in cash per 1 Convertible Bond unit, which is equal to the value of the Convertible Bond, together with the final interest payment.</p> <p>b) <u>Request for redemption by conversion of Convertible Bonds</u>: (value of Convertible Bonds equal to 1,000 baht per unit) by redeeming all remaining Convertible Bonds into ordinary shares of the Company at an exercise price of 2.00 baht per share (or any other price resulting from a</p>

Topic	Details
	<p>conversion price adjustment, in accordance with the terms and conditions to be specified in the rights of the Convertible Bonds).</p> <p>In the event that a conversion price adjustment results in fractional shares from the conversion calculation, the convertible bondholders shall receive a cash payment in lieu of such fractional shares. The payment will be calculated by multiplying the fraction of the share by the conversion price. The Company will round the result to no more than two decimal places (if the third decimal place is five or more, the second decimal will be rounded up; if less than five, it will be rounded down). In addition, the Company will pay any accrued interest to the convertible bondholders up to (but not including) the conversion date.</p> <p>In this case, each Convertible Bondholder must choose either option a) or b) only. They cannot divide the Convertible Bonds they hold to choose option a) and b).</p>
<p><b>Redemption value of Convertible Bonds</b></p>	<p>The Convertible Bonds will have an aggregate redemption value equal to the par value of the Convertible Bonds, regardless of whether the Convertible Bonds are redeemed in one or more rounds.</p>
<p><b>Call/Put Option and the conditions for exercising the early redemption right</b></p>	<ul style="list-style-type: none"> <li>▪ The Company has the right to redeem the Convertible Bonds prior to the maturity date (Call Option).</li> <li>▪ The holders of the Convertible Bonds have a conditional right to redeem the bonds before the maturity date (Conditional Put Option). Bondholders may exercise this right only when they exercise their rights to subscribe for newly issued common shares under Takuni Group Public Company Limited’s Warrants No. 2 (TAKUNI-W2), which will be allocated to those who subscribe to the Convertible Bonds in this offering. The bondholders may redeem the Convertible Bonds in an amount not exceeding the amount they use to exercise their rights to subscribe for the newly issued common shares under TAKUNI-W2 at each exercise date. The bondholder and the subscriber of the new common shares under TAKUNI-W2 must be the same person, and the early redemption of the Convertible Bonds must take place on the same day as the exercise of rights under TAKUNI-W2.</li> </ul>
<p><b>Convertible Bondholder representative</b></p>	<p>In the process of appointment, the Company will appoint a representative of Convertible Bondholders after the Board of Directors' meeting approves the Record Date for determining the list of shareholders entitled to subscribe for Convertible Bonds and will promptly notify the Stock Exchange of Thailand.</p>
<p><b>Registration of Convertible Bonds</b></p>	<p>Thai Bond Market Association (Thai BMA) (Optional)</p>

Topic	Details
<p><b>Secondary market for ordinary shares resulting from conversion</b></p>	<p>The Stock Exchange of Thailand</p>
<p><b>The effect on the Company's shareholders if the conversion rights of Convertible Bonds are exercised (Dilution effect)</b></p>	<ol style="list-style-type: none"> <li>There will be no impact on the market price of the shares (Price Dilution) as the Minimum Conversion Price of the Convertible Bonds is not lower than the current market price.</li> <li>The impact on the voting rights of the existing shareholders (Control Dilution) will not occur because it is an offer and allocation of the entire Convertible Bonds to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right offering). However, in the case that the person exercising the right to convert the Convertible Bonds is not the existing shareholder of the Company in full, the effect on the voting rights of the current existing shareholders (Control Dilution) after the exercise of the conversion right of the Convertible Bonds under the assumption that the conversion right is exercised in full can be calculated as follows: Control Dilution   <math display="block">= \frac{\text{No. of shares supporting Convertible Bonds}}{\text{No. of paid-up shares} + \text{No. of shares supporting Convertible Bonds}}</math> <math display="block">= \frac{50,000,000}{800,000,236 + 50,000,000}</math> <math display="block">= 5.88\%</math> <p>In the event that the Convertible Bonds are converted together with the exercise of the warrant No. 2, the details can be found in <b><u>Enclosure 2</u></b>.</p> </li> <li>The impact on profit sharing (EPS Dilution) cannot be calculated as the Company is operating at a loss.</li> </ol>
<p><b>Reasons for issuing new shares to accommodate changes in the exercise of rights</b></p>	<p>In order to maintain the benefits of Convertible Bondholders from being inferior to the original, the Company will adjust the Minimum Conversion Price and conversion ratio when any of the events specified in the Notification of the Capital Market Supervisory Board No. TorJor. 16/2565 Re: Application for and Approval of the Offering for Sale of Newly Issued Debt Securities under Private Placement and Offering for Sale of Convertible Debentures to Angel Investors, dated September 23, 2022, and Appendix 3 on the criteria and conditions after the approval for the offering of Convertible Bonds (and amendments), including the following events:</p> <ol style="list-style-type: none"> <li>When there is a change in the par value of the Company's ordinary shares as a result of a share consolidation or share split.</li> <li>When the Company offers new shares at a low price <sup>1/</sup></li> </ol>

Topic	Details
	<ol style="list-style-type: none"> <li>3. When the Company offers Convertible Bonds at a low price<sup>1</sup> or offers warrants to purchase shares at a low price<sup>1</sup></li> <li>4. When the Company pays all or part of dividends in the form of newly issued shares to shareholders.</li> <li>5. When the Company pays dividends in cash that exceed the rate specified in the rights terms.</li> <li>6. When there is any other case of the same nature as items 1. to 5. above that makes any benefits that Convertible Bondholders will receive when exercising the conversion right less than before.</li> </ol> <p>In the event that there is a change in the exercise of conversion rights for whatever reason, if additional new shares are required to be issued to accommodate such change in the exercise of conversion rights, the Company may issue additional new shares to accommodate such change in the exercise of conversion rights only after the resolution of the shareholders' meeting approving the issuance of sufficient shares to accommodate such change in the exercise of conversion rights has been submitted to the Securities and Exchange Commission.</p>

**Remark:** <sup>1/</sup> Low price refers to the announcement of the Stock Exchange of Thailand 46/2565 on the calculation of the offering price of securities and the determination of the market price for consideration of the offering of newly issued shares at a low price.

**Summary of important details of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2) to be allocated to existing shareholders of the Company who subscribed for and were allocated Convertible Bonds issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) and the impact on shareholders**

Topic	Details
<b>Issuer and offer or of securities</b>	Takuni Group Public Company Limited (the “Company”)
<b>Name of the warrants</b>	Warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (“Warrant No. 2” or “TAKUNI-W2”)
<b>Types of warrants</b>	Type of registered holder and transferable
<b>Address of the warrants Issuer</b>	No. 46/7, Rungrojthanakul Building A, Floor 12, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310
<b>Number of warrants issued and offered</b>	Not exceeding 350,000,000 units. The issuance and offering of the warrants No. 2 will be carried out upon receiving approval from the Extraordinary General Meeting of Shareholders No. 1/2025.
<b>Number of ordinary shares allocated to support the exercise of rights under the warrants</b>	<p>Not exceeding 350,000,000 shares, representing 43.75% of the total number of outstanding shares of the Company, or representing 50.00% of the total number of outstanding shares of the Company as of the date of the Board of Directors' Meeting No. 6/2025, held on May 13, 2025, when combined with the number of shares to support the Convertible Bonds No. 1/2025, totaling 50,000,000 shares, issued and allocated in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2025 on this occasion.</p> <p>The number of shares to support the warrants No. 2 offered this time, when combined with the number of shares issued by the Company to support the Convertible Bonds and/or warrants to purchase ordinary shares of the Company both this time and other times, does not exceed 50.00% of the total number of shares sold by the Company.</p> <p>* Method of calculating the proportion of ordinary shares supporting the exercise of rights under the warrants No. 2:</p> $= \frac{\text{No. of shares supporting the exercise of TAKUNI-W2}}{\text{Total No. of paid-up shares}}$ $= \frac{350,000,000}{800,000,236}$ $= 43.75\%$

Topic	Details
	<p>* Method of calculating the proportion of ordinary shares to support the exercise of the warrants No. 2 when combined with the number of shares the Company issues to support Convertible bonds and/or warrants to purchase ordinary shares of the Company both this time and other times:</p> $= \frac{\text{No. of shares supporting Convertible Bonds issued to existing Shareholders No. 1/2025} + \text{No. of shares to supporting the exercise of TAKUNI-W2}}{\text{Total No. of paid-up shares}}$ $= \frac{50,000,000 + 350,000,000}{800,000,236}$ $= 50.00\%$ <p>*The method of calculating the proportion of ordinary shares to support the conversion of Convertible Bonds, details can be found in <b>Enclosure 1</b>.</p>
<b>Offering method</b>	<p>Offered and allocated to the Company's existing shareholders who have subscribed and received the allocation of Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) without any cost (zero baht) at a ratio of 1 Convertible Bond unit to 3,500 units of the warrants No. 2.</p> <p>However, the person who will exercise the right to purchase the Company's ordinary shares under the warrants No. 2 does not need to be a shareholder of the Company.</p>
<b>Offer price per unit</b>	0 baht per unit (zero baht)
<b>Term of the warrants</b>	3 years from the date of issuance of the warrants
<b>Date of issue and offering of the warrants</b>	The Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer is the person with the authority to determine the date of issuance and offering of the warrants No. 2 upon approval from the Extraordinary General Meeting of Shareholders No. 1/2025.
<b>Exercise Ratio</b>	1 warrants unit for 1 ordinary share of the Company (subject to change according to the rights adjustment conditions)
<b>Exercise price</b>	<p>0.30 baht, except in the case of adjustment of the exercise price according to the rights adjustment conditions.</p> <p>The exercise price of the Warrants to purchase the Company's common shares No. 2 (TAKUNI-W2) at 0.30 baht per share is lower than the par value of the Company's shares, which is 0.50 baht per share. This is permissible because the Company has accumulated losses, as shown in the statement of financial position as of December 31, 2024. Therefore, the</p>

Topic	Details
	Company is allowed to set the exercise price of TAKUNI-W2 below the par value, but not lower than 0.01 baht per share, provided that it is approved by the shareholders' meeting and a specific discount rate is determined in accordance with Section 52 of the Public Limited Companies Act B.E. 2535 (1992) and its amendments.
<b>Period of exercise of rights</b>	The holders of the warrants No. 2 can exercise their rights for the first time after 6 months from the date of issuance and offering of the warrants No. 2, and may subsequently exercise their rights under the warrant every 3 months from such First Exercise Date.
<b>First Exercise Date</b>	The rights under the warrants can be exercised after 6 months from the date of issuance and offering of the warrants No. 2.
<b>Last Exercise Date</b>	The date on which the warrants No. 2 has reached its maturity date of 3 years from the date of issuance and offering of the warrants No. 2. However, in the event that the exercise date falls on a Company holiday, the exercise date shall be postponed to the last business day prior to the exercise date.
<b>Period for notification of intention to exercise rights</b>	Holders of warrants No. 2 who wish to exercise their rights to purchase ordinary shares of the Company must notify their intention to exercise their rights to purchase ordinary shares of the Company between 9.00 a.m. and 3.00 p.m. within 5 business days prior to each exercise date (the “ <b>Notification Period</b> ”). For the last exercise period, the last notification period is within 15 business days prior to the exercise date (the “ <b>Last Notification Period</b> ”).
<b>The inability to cancel the notification of intention to exercise the rights</b>	When the warrants holder has notified intention to exercise the right to purchase ordinary shares of the Company under the warrants No. 2, the warrants holder cannot cancel the notification of intention to exercise such right unless receiving written consent from the Company.
<b>Offering period</b>	The offering shall be completed within 1 year from the date on which the shareholders' meeting resolved to approve the issuance and offering of the warrants No. 2, in which the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer shall consider and determine the conditions and details accordingly.
<b>Registrar of warrants</b>	Thailand Securities Depository Co., Ltd.
<b>Secondary market for warrants</b>	The Company will list the warrants No. 2 as listed securities on the Stock Exchange of Thailand (the “ <b>SET</b> ”).
<b>Secondary market for ordinary shares arising from the exercise of rights</b>	The Company will list the ordinary shares resulting from the exercise of the warrants No. 2 as listed securities on the Stock Exchange.

Topic	Details
<b>Other rights and benefits</b>	The ordinary shares issued pursuant to the exercise of the warrants No. 2 shall have the same rights and share status as the Company's ordinary shares previously issued in all respects.
<b>Reasons for issuing new shares to accommodate changes in the exercise of rights</b>	<p>In order to maintain the benefits of the warrants No. 2 Holders not to be inferior to the original, the Company will adjust the exercise price and exercise ratio when any of the events specified in Section 11(4) (c) occurs in accordance with the Capital Market Supervisory Board Announcement No. TorJor. 34/2551 on the request for permission and permission to offer for sale of newly issued warrants and newly issued shares to support the Warrants, dated December 15, 2008 (and amendments), which includes the following events:</p> <ol style="list-style-type: none"> <li>1. When there is a change in the par value of the Company's shares as a result of a share consolidation or share split</li> <li>2. When the Company offers newly issued shares at a low price<sup>1</sup></li> <li>3. When the Company offers Convertible Bonds at a low price or offers warrants at a low price<sup>1</sup></li> <li>4. When the Company pays all or part of dividends in the form of newly issued shares to shareholders</li> <li>5. When the Company pays dividends in cash that exceed the rate specified in the Terms and Conditions</li> <li>6. When there is any other case of the same nature as 1. to 5. that causes any benefits that the warrants holder will receive when exercising the rights under the warrants to be lower than before</li> </ol> <p>The definition, calculation formula for adjusting the rights, and other additional details will be as specified in the Terms and Conditions.</p> <p>The Company will assign the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer to consider and determine the conditions and other details related to adjusting or changing the exercise rate and exercise price.</p>
<b>The purpose of issuing the warrants and the benefits the Company will receive from the allocation of additional ordinary shares this time</b>	To be used as reserve capital for the Company's future business expansion, including related businesses and extensions of the existing business, to increase revenue and create good returns for the Company, and/or to be used as working capital for the Company's operations and/or for the repayment of the Company's financial obligations. By issuing warrants this time, if the warrants holders exercise their rights to purchase the Company's ordinary shares in full, the Company will receive additional capital of not exceeding 105,000,000.00 baht.

Topic	Details
<b>Benefits that shareholders will receive from the capital increase</b>	In the event that the warrants No. 2 holders exercise their rights to purchase additional ordinary shares of the Company under the warrants, the shareholders of the Company will receive benefits in connection with the Company being able to use the funds received for the Company's various future projects as appropriate and consistent with the objectives of the issuance and allocation of the warrants No. 2 this time.
<b>Other conditions</b>	The Board of Directors and/or the Executive Committee and/or the Chief Executive Officer or a person assigned by the Board of Directors or the Executive Committee or the Chief Executive Officer shall have the authority to determine and change the criteria, conditions and details for the issuance and offering of the warrants No. 2 in all respects as deemed appropriate and under the authority prescribed by law, such as the allocation and offering date of the warrants No. 2, etc., including the authority to perform any necessary and appropriate actions related to the issuance and offering of the warrants No. 2 in all respects, including but not limited to contacting, preparing, signing, certifying, endorsing and/or delivering any documents necessary or related to the issuance and offering of the warrants No. 2 and listing the warrants No. 2 as listed securities on the Stock Exchange of Thailand, as well as applying for permission from relevant agencies and appointing a sub-attorney, etc.
<b>Impact on shareholders</b>	See details in the attached document on the next page.

**Remark:** <sup>1/</sup> Low price refers to the announcement of the Stock Exchange of Thailand 46/2565 on the calculation of the offering price of securities and the determination of the market price for consideration of the offering of newly issued shares at a low price.

**Dilution Effects**

Since the issuance of the warrants No. 2 is an issuance and allocation to the existing shareholders of the Company who have subscribed and received the allocation of Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering), there will be no impact on the shareholders on the date of issuance of the warrants. This is based on the assumption that the existing shareholders exercise their rights to purchase ordinary shares under the warrants in full. However, if the rights to purchase shares in full under the warrants No. 2 are exercised by persons other than the existing shareholders in full, there will be an impact on the shareholders as follows:

**1. The effect of dilution of shareholding proportion and voting rights (Control Dilution)**

In the event that the exercisers of the warrants No. 2 is not the existing shareholder in full, there will be an impact on the reduction of the shareholding proportion and the voting rights of the existing shareholders (Control Dilution) from the exercise of such rights, with calculation details as follows:

$$\begin{aligned}
 &= \frac{\text{No. of shares supporting the exercise of TAKUNI-W2}}{\text{No. of paid-up shares} + \text{No. of shares supporting the exercise of TAKUNI-W2}} \\
 &= \frac{350,000,000}{800,000,236 + 350,000,000} \\
 &= 30.43\%
 \end{aligned}$$

In the event that the exercisers of the warrants No. 2 and the exercisers of the conversion rights of the Convertible Bonds No. 1/2025 are not the existing shareholders in their entirety, there will be an impact on the reduction of the shareholding proportion and the voting rights of the existing shareholders (Control Dilution) from the exercise of such rights, with the following details:

$$\begin{aligned}
 &= \frac{\text{No. of shares supporting the exercise of TAKUNI-W2} + \text{No. of shares supporting Convertible Bonds issued to existing Shareholders No. 1/2025}}{\text{No. of paid-up shares} + \text{No. of shares supporting the exercise of TAKUNI-W2} + \text{No. of shares supporting Convertible Bonds issued to existing Shareholders No. 1/2025}} \\
 &= \frac{350,000,000 + 50,000,000}{800,000,236 + 350,000,000 + 50,000,000} \\
 &= 33.33\%
 \end{aligned}$$

**2. The impact of dilution of profit sharing (EPS Dilution)**

The impact of EPS Dilution cannot be calculated as the Company is operating at a loss.

**3. The impact of Price Dilution**

In the event that the rights under the warrants No. 2 are exercised in full, there will be an impact on the price dilution for existing shareholders, with calculation details as follows:

$$\begin{aligned}
 &= \frac{\text{Market price before offering} - \text{Market price after offering}}{\text{Market price before offering}} \\
 &= \frac{0.4391 - 0.3968}{0.4391} \\
 &= 9.64\%
 \end{aligned}$$

Whereas the market price before the offering means the weighted average price of the Company's shares on the Stock Exchange of Thailand for the past 15 consecutive business days prior to the date on which the Board of Directors resolves to approve the offering price of the shares, i.e. between 17 April 2025 and 9 May 2025, which is equal to 0.4391 baht per share.

Where the market price after offering

$$\begin{aligned}
 &= \frac{(\text{Market price before offering} \times \text{No. of paid-up shares}) + (\text{Exercise price} \times \text{No. of shares supporting the exercise of TAKUNI-W2})}{\text{No. of paid-up shares} + \text{No. of shares supporting the exercise of TAKUNI-W2}} \\
 &= \frac{(0.4391 \times 800,000,236) + (0.30 \times 350,000,000)}{800,000,236 + 350,000,000} \\
 &= 0.3968 \text{ baht per share}
 \end{aligned}$$

In the event that the Warrants No. 2 are exercised and the conversion rights of the Convertible Bonds No. 1/2025 are fully exercised, there will be no price dilution effect on the existing shareholders.

(F53-4)

**Report Form for Capital Increase  
Takuni Group Public Company Limited  
May 13, 2025**

We, Takuni Group Public Company Limited, hereby report the resolution of the Board of Directors' Meeting No. 6/2025, dated May 13, 2025, relating to the capital increase and allotment of capital increase shares as follows:

**1. Capital increase**

The Board of Directors Meeting has approved to propose to the shareholder's meeting to consider and approve the increase in the Company's registered capital in the amount of 200,000,000.00 baht from the original registered capital of 400,000,118.00 baht, divided into 800,000,236 ordinary shares, with a par value of 0.50 baht per share, to the new registered capital of 600,000,118.00 baht, divided into 1,200,000,236 ordinary shares, with a par value of 0.50 baht per share, by issuing 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share, to support the issuance and offering of Convertible Bonds in the amount of 50,000,000 shares and the issuance and offering of the Company's the warrants No. 2 (TAKUNI-W2) in the amount of 350,000,000 shares, by increasing capital in the following manner:

Type of capital increase	Type of securities	Number of shares	Par value (baht/share)	Total (baht)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing the capital	Ordinary shares Preferred shares	400,000,000 -	0.50 -	200,000,000.00 -
<input type="checkbox"/> General Mandate	Ordinary shares Preferred shares	- -	- -	- -

**2. Allotment of capital increase shares:**

**2.1 Specifying the purpose of utilizing the capital**

Allotted to	Number of shares	Ratio (Old : New)	Selling price (baht/share)	Subscription and payment period	Remark
To support the conversion of Convertible Bonds	50,000,000	8,000 shares : 1 Convertible Bond unit	Offering price of 1,000 baht per 1 Convertible Bond unit	8 - 15 July, 2025 <sup>1</sup>	Please consider the remark below

Allotted to	Number of shares	Ratio (Old : New)	Selling price (baht/share)	Subscription and payment period	Remark
To support the exercise rights of the warrants No. 2 (TAKUNI-W2)	350,000,000	1 Convertible Bond unit : 3,500 units of warrant No. 2 (TAKUNI-W2)	Existing shareholders of the Company who subscribe for and are allocated Convertible Bonds issued and offered to existing shareholders in proportion to their shareholding (Right Offering) will be allocated the warrant No. 2 (TAKUNI-W2) at no cost (zero baht) in accordance with the Company's Terms and Conditions.	After receiving approval from the Extraordinary General Meeting of Shareholders No. 1/2025, the offering is to be completed within 1 year from the date of the shareholders' resolution.	Please consider the remark below

<sup>1/</sup> Subject to change depending on the date of the shareholders' meeting.

**Remark:**

The Board of Directors has resolved at the Board of Directors Meeting No. 6/2025 on May 13, 2025, with the following important resolutions:

1. Approved to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the issuance and offering of Convertible Bonds, in an amount not exceeding 100,000 units, at an offering price of 1,000 baht per unit of Convertible Bonds, with a total offering value not exceeding 100,000,000.00 baht, to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering) ("**Convertible Bonds**"). The conversion price is 2.00 baht per share. The details and other important conditions of the Convertible Bonds are set out in the Summary of important details of Convertible Bonds of Takuni Group Public Company Limited No. 1/2025 to be issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) ("**Enclosure 1**")
2. Approved to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 units, or 43.75% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 6/2025, held on May 13, 2025, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No. 2 (TAKUNI-W2), whereby the said warrants will have a term of 3 years from the date of issuance of the warrants. The exercise ratio of the warrant is 1 unit to 1 ordinary share and the exercise price is 0.30 baht per share (except in the case of adjustment of the exercise price). The brief details of TAKUNI-W2 are set out in the Summary of important details of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2) to be allocated to existing shareholders of the Company who subscribed for and were allocated Convertible Bonds issued and offered to existing shareholders in proportion to their shareholdings (Right Offering) and the impact on shareholders ("**Enclosure 2**")
3. Approved to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the increase in the Company's registered capital in the amount of 200,000,000.00 baht from the original registered capital of 400,000,118.00 baht, divided into 800,000,236 ordinary shares, with a par value of 0.50 baht per share, to the new registered capital of 600,000,118.00 baht, divided into 1,200,000,236 ordinary shares, with a par value of 0.50 baht per share, by issuing 400,000,000 additional ordinary shares, with a par value of 0.50 baht per share,

to support the issuance and offering of Convertible Bonds in the amount of 50,000,000 shares and the issuance and offering of the Company's the warrants No. 2 (TAKUNI-W2) in the amount of 350,000,000 shares..

4. Approved to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the allocation of additional ordinary shares in the amount of 400,000,000 shares, with a par value of 0.50 baht per share, to support the issuance and offering of Convertible Bonds and the issuance and offering of the warrants No. 2 (TAKUNI-W2), with the following details:
  - 4.1 Allocate additional ordinary shares to support the issuance and offering of Convertible Bonds, not exceeding a total of 50,000,000 shares, with a par value of 0.50 baht per share, in an amount not exceeding 100,000 units, at an offering price of 1,000 baht per unit of Convertible Bonds, with a total offering value not exceeding 100,000,000.00 baht, to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering), with a conversion ratio of 1 unit of Convertible Bond 500 ordinary shares (or any other ratio resulting from a conversion price adjustment, in accordance with the terms and conditions to be specified in the rights of the Convertible Bonds). The conversion price is 2.00 baht per share. Such conversion price and rate may change due to adjustment of rights in accordance with the conditions to be specified in the Terms and Conditions hereinafter.
  - 4.2 Allocate additional ordinary shares to support the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 shares, with a par value of 0.50 baht per share, or 43.75% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 6/2025, held on May 13, 2025, to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No. 2 (TAKUNI-W2), totaling not exceeding 350,000,000 units.

## **2.2 The Company's procedure in case there is remaining fractional shares:**

In the event that there are fractional shares, the fractional shares shall be discarded in all cases.

## **3. Schedule for a shareholders' meeting to approve the capital increase / allotment of capital increase shares**

The Extraordinary General Meeting of Shareholders No. 1/2025 has been scheduled for June 24, 2025, at 2:00 p.m. by electronic meeting only (e-Shareholding Meeting) in accordance with the Electronic Meeting Act B.E. 2020 and other relevant laws and regulations. The list of shareholders entitled to attend the shareholders' meeting has been determined on May 28, 2025 (Record Date).

## **4. Seeking approval of the capital increase / share allotment from related government agency, and approval conditions (if any)**

- 4.1 Request for approval from the Extraordinary General Meeting of Shareholders No. 1/2025.
- 4.2 The Company will register the capital increase, and amendment of the memorandum of association with the Department of Business Development, Ministry of Commerce within 14 days from the date the shareholders' meeting resolved to approve the capital increase of registered capital and will proceed with the registration of changes in paid-up capital within 14 days from the date of receipt of full payment for the shares.
- 4.3 The Company will request permission from the Stock Exchange of Thailand to accept newly issued ordinary shares and warrants as listed securities.

## **5. Objectives of the capital increase and plans for utilizing the increased capital**

The objectives of the capital increase are to use as the Company's investment and working capital. The Company would like to summarize the details of the capital increase objectives by type of capital increase as follows:

- 5.1 Capital increase from the issuance and offering of Convertible Bonds No. 1/2025 to existing shareholders in proportion to their shareholding (Right Offering) this time, in the amount not exceeding 100,000,000.00 baht, has the following objectives:
- To invest in a battery assembly plant, in an amount not exceeding 40,500,000.00 baht.
  - To invest in the electric vehicle business, in an amount not exceeding 30,000,000.00 baht.
  - To use as the Company's working capital, in an amount not exceeding 29,500,000.00 baht.
- 5.2 Proceeds from the issuance and offering of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2), which will be allocated to the existing shareholders of the Company who have subscribed and received the allocation of Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering), not exceeding 105,000,000.00 baht, to be used as reserve funds for the Company's future business expansion, including related businesses and extensions of the existing business, to increase revenue and create good returns for the Company, and/or to be used as working capital for the Company's operations and/or for the repayment of the Company's financial obligations.

Summary of the details of the capital increase objectives, separated by type of capital increase and use of the capital increase, as follows:

No.	Details	Capital requirements	Period
1.	To invest in a battery assembly plant	40,500,000.00 baht	Within 2025
2.	To invest in the electric vehicle business	30,000,000.00 baht	Within 2025
3.	To use as the Company's working capital	29,500,000.00 baht	Within 2025
4.	To be used as reserve capital for the Company's future business expansion, including related businesses and expansion of the existing business and/or to be used as working capital for the Company's operations and/or for the repayment of the Company's financial obligations.	105,000,000.00 baht	Within 2028
<b>Total</b>		<b>205,000,000.00 baht</b>	

**Remark:**

The use of such funds may be subject to change in the proportion of the use of funds according to the ability to raise funds including the appropriateness of investment in each situation to invest in projects in new businesses or any other in the future that the Company deems to have good returns and are beneficial to the Company and shareholders. The Company will comply with the rules of the Stock Exchange of Thailand regarding the list of acquisitions and disposals correctly.

**6. Benefits that the Company will receive from the capital increase / share allotment:**

- 6.1 The Company has capital for investment in the battery assembly plant and the electric vehicle business, which are industries with high growth potential. This is supported by government policies promoting clean energy and the rising demand for electric vehicles, thereby increasing the Company's revenue-generating opportunities.
- 6.2 Increase working capital for the Company's operations
- 6.3 The Company has reserve capital for future business expansion, including related or complementary businesses that can generate strong returns. This will enhance the Company's ability to pay dividends to shareholders in the future, provided that the Company's performance achieves the targeted profit.
- 6.4 The issuance of Convertible Bonds this time will enable the Company to maintain its financial liquidity and continuity of its overall business operations.

**7. Benefits that the shareholders will receive from the capital increase / share allotment:**

- 7.1 Benefits from the capital increase to support the issuance and offering of Convertible Bonds No. 1/2025 to existing shareholders in proportion to their shareholdings (Right Offering). The existing shareholders of the Company will invest in debt instruments that have the opportunity to be converted into ordinary shares of the Company in the future. If the Convertible Bonds have not been converted, the Convertible Bondholders will receive the same protection as the Company's general creditors and will receive interest as specified in the Terms and Conditions. When the Convertible Bondholders deem appropriate and/or in accordance with the conditions specified in the Terms and Conditions, the Convertible Bondholders can exercise the right to convert the Convertible Bonds into ordinary shares of the Company in the specified proportion, giving the shareholders of the Company the opportunity to gain profit from the difference in share prices in the future.
- 7.2 Benefits from the capital increase to support the issuance and offering of warrants to purchase ordinary shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2), which will be allocated to the existing shareholders of the Company who have subscribed and received the allocation of Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering)
- Warrant holders will benefit from exercising their rights to purchase ordinary shares of the Company under the warrants No. 2. However, if the exercise price is lower than the price of the Company's shares traded on the Stock Exchange, the warrant holders will be able to exercise their rights to purchase the Company's ordinary shares at a price lower than the market price.
  - The Company has a policy to pay dividends each year at a rate not less than 40% of net profit according to its financial statements after deduction of corporate income tax, legal reserve and other reserves (with additional conditions). If the warrant holder exercises the right to purchase ordinary shares of the Company under the warrants No. 2, they will have the right to receive dividends in the same manner as all shareholders of the Company.
  - The Company will list the warrants on the Stock Exchange of Thailand. Therefore, shareholders who have been allocated the warrants No. 2 will be able to trade the warrants on the Stock Exchange.
- 7.3 The Company receives additional capital, which will enable the Company to continue its business and increase its ability to invest in other businesses, which will help strengthen its financial position, which will increase the Company's equity value in the long term.

**8. Other details necessary for shareholders' decision making in the approval of the capital increase / share allotment:**

- The capital increase and allocation of ordinary shares to support the exercise of rights under the warrants, which will be allocated to the Company's existing shareholders who have subscribed and received the allocation of Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholdings (Right Offering), will have an impact on the Company's existing shareholders, as detailed in Enclosures 1 and 2 (under the Dilution Effect topic) of the report announcing the resolutions of the Board of Directors' Meeting No. 6/2025.
- The existing shareholders of the Company have the right to receive an allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 8,000 shares to 1 Convertible Bond unit. If there is a fraction from the calculation, it must be discarded in


all cases. Any shareholders of the Company who hold less than 8,000 shares will not receive the right to subscribe for Convertible Bonds in proportion to their rights (but can subscribe in excess of their rights).


**9. Time schedule of action in case the Board of Directors passes a resolution with the approval of the capital increase or allotment of new shares:**

No.	Procedures of the capital increase	Date / Month / Year
1.	Board of Directors Meeting No. 6/2025	May 13, 2025
2.	Record Date for Shareholders Eligible to Attend Extraordinary General Meeting of Shareholders No. 1/2025, and Record Date for Shareholders Eligible to Receive Convertible Bonds Offered to Existing Shareholders in Proportion to Shareholding (Right Offering) (Record Date)	May 28, 2025
3.	Extraordinary General Meeting of Shareholders No. 1/2025	June 24, 2025
4.	Register capital increase and amendment of memorandum of association with the Department of Business Development, Ministry of Commerce.	Within 14 days from the date of approval by the Extraordinary General Meeting of Shareholders No. 1/2025
5.	Convertible Bonds subscription date <sup>1</sup>	8 - 15 July 2025

<sup>1/</sup> Subject to change depending on the date of the shareholders' meeting.

We hereby certify that the information contained in this report form is correct and complete in all respects.

Signed..........Authorized directors sign on behalf of the Company  
(Mr. Chatchai Payuhanaveechai / Mr. Krittapong Orachaipunlap)

Signed..........Authorized directors sign on behalf of the Company  
(Mr. Krittapong Orachaipunlap)

**Name List and Details of Independent Director  
(In case the shareholder grant proxy to Independent Director)**

**1. Prof. Emeritus Teerachai Chantarojsiri**

**Title:** Independent Director, Chairman of the Audit Committee  
Chairman of the Nomination and Remuneration Committee  
**Age:** 75 years  
**Address:** 52 Soi Yenjit 6, Thung Wat Don Subdistrict,  
Sathon District, Bangkok 10120.



- A Number of shares held in the company (including spouse/minor children): 3,900,000 shares (0.49%)
  - Agenda with vested interest in this Extraordinary General Meeting of Shareholders: - None –
  - Special interest in this Extraordinary General Meeting of Shareholders: - None -
- 

**2. Miss Araya Putthipongthorn**

**Title:** Independent Director, Audit Committee Member,  
Nomination and Remuneration Committee Member and  
Chairman of the Anti-Corruption Committee  
**Age:** 43 years  
**Address:** 1232/52 Rama III Rd., Chong Nonsi Subdistrict,  
Yan Nawa District, Bangkok 10120



- A Number of shares held in the company (including spouse/minor children): - None -
  - Agenda with vested interest in this Extraordinary General Meeting of Shareholders: - None –
  - Special interest in this Extraordinary General Meeting of Shareholders: - None -
- 

**3. Assoc. Prof. Dr. Sarayut Rueangsuwan**

**Title:** Independent Director and Audit Committee Member and  
Risk Management Committee  
**Age:** 41 years  
**Address:** 19 Soi Chokchai 4, Soi 48, Chokchai 4 Rd.,  
Lat Phrao Subdistrict, Lat Phrao District, Bangkok 10230



- A Number of shares held in the company (including spouse/minor children): - None -
  - Agenda with vested interest in this Extraordinary General Meeting of Shareholders: - None –
  - Special interest in this Extraordinary General Meeting of Shareholders: - None -
-

## **The Company's Articles of Association Relating to Shareholders' Meetings**

### **Shareholders' meeting**

**32.** With reference to calling for a shareholders' meeting, the Board of Directors shall prepare a written notice specifying the place, date, time, agenda of the meeting, and the matters to be proposed to the meeting in appropriate detail by clearly indicating whether it is a matter proposed for acknowledgement or for consideration, as the case may be, including the opinion of the Board of Directors on the said matters, and the said notice shall be distributed to the shareholders and registrar not less than seven (7) days prior to the date of the meeting. The notice shall be published in a newspaper for not less than three (3) days and not less than three (3) consecutive days prior to the date of the meeting.

The place of the meeting shall be in the province in which the head office of the Company is located or at any other place or provinces where the Board of Directors prescribed.

**33.** At a shareholders' meeting there shall be not less than twenty-five (25) shareholders and proxies (if any) attending the meeting or not less than one-half (1/2) of the total number of shareholders and such shareholders shall hold shares amounting to not less than one-third (1/3) of registered paid-up shares of the Company, whereby a quorum would then be constituted.

At any shareholders' meeting when one (1) hour has passed from the time specified for the meeting and the number of shareholders attending the meeting is still inadequate for a quorum as prescribed in the first paragraph, and if such shareholders' meeting was called as a result of a request of the shareholders, such meeting shall be cancelled and a new meeting shall be called. In such case, the notice calling for such meeting shall be dispatched to shareholders not less than seven (7) days prior to the date of the meeting. In such subsequent meeting, it is not required to constitute a quorum.

**34.** The Chairman of the Board shall be the chairman of a shareholders' meeting. In the event the Chairman of the Board is not present at the meeting and unable to perform the duties, and if there is Vice-Chairman, he/she shall be the chairman of the meeting. If there is no Vice-Chairman or there is but is not present at the meeting or unable to perform the duties, the shareholders who present at the meeting shall elect one shareholder to be the chairman of the meeting.

**35.** In casting votes in at a shareholders' meeting, the shareholders shall be entitled to one (1) vote per one (1) share. Any shareholder having special interest in any matters shall not be entitled to vote, except for voting on the election of directors. A resolution of the shareholders' meeting shall require the following votes:

- (1) In an ordinary event, the majority vote of the shareholders who attend the meeting and cast their votes is considered. In case of equal number of votes, the chairman of the meeting shall have a casting vote (1 vote).
- (2) In the following events, a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders who attend the meeting and have the right to vote:
  - (a) The sale or transfer of the whole or the substantial part of the Company's business or any other person.
  - (b) The purchase or acceptance of transfer of the business of private companies or public companies by the Company.
  - (c) The making, amending, or terminating of any agreement with respect to the granting of a lease of the whole or substantial parts of the Company's business, the assignment of the management of the business of the Company to any person, or the amalgamation of the business with other persons for the purpose of profit and loss sharing.

- (d) The amendment of the Memorandum of Association or the Company's Articles of Association
- (e) The increase or decrease of the Company's registered capital.
- (f) The dissolution of the Company.
- (g) The issuance and offering of debentures of the Company.
- (h) The amalgamation of business of the Company with other companies.

Yours faithfully

Takuni Group Public Company Limited

## Privacy Notice

Takuni Group Public Company Limited (the “**Company**”) realizes the importance of personal data protection and respects your privacy rights as a personal data subject. In order to comply with the Personal Data Protection Act, B.E.2562 (2019) (the “**PDPA**”), the Company would like to clarify the guidelines for personal data protection and the company will take measures to protect your personal data as well as prevent unauthorized use or for a purpose other than the primary purpose of collection.

### **1. Personal Data Collection and the Purpose of Collection**

The Company will collect, use, store, disclose and transfer the personal data you have provided to the Company, such as your first name-surname, address, phone number, identification number, audio recording or audiovisual record, including an electronic traffic data throughout the period of electronic meeting in order to perform the legal obligations required by law for the purposes of:

- Calling The Extraordinary General Meeting of Shareholders No. 1/2025 by electronic meeting of shareholders as required by law.
- Disclosing the shareholder’s personal data to relevant agencies as required by law, for example as evidence supporting the preparation of meeting minutes.

Including any personal data appears on the identification card that you have given to the Company during the registration of The Extraordinary General Meeting of Shareholders No. 1/2025, which the company needs to collect for the purposes of legal obligations, legal claims, and identifying the eligible shareholder before attending the meeting.

### **2. Personal Data Storage and Retention Period**

The Company will retain your personal data throughout the period of time in which your data is necessary for the processing of the above-mentioned purposes and for other legal compliance and claims.



### **3. Rights of the Personal Data Owner**

According to the PDPA B.E. 2562, as a personal data owner, you have the rights to request access to your personal data, obtain copies of your personal data, disclosure of the source of personal data obtained by the Company which you did not consent to, as well as the rights to rectify, transfer, suspend, erase, object to the processing of your personal data for any purpose other than the primary purpose of collection, or withdraw your consent given to the Company at any time.

Nonetheless, your request to exercise the rights to your personal data must be in accordance with the law and the Company may refuse your requested subject to exception by applicable laws.

Yours faithfully  
Takuni Group Public Company Limited

## **Documents/Procedures for the Extraordinary General Meeting of Shareholders No.1/2025 via Electronic Media (E-EGM)**

Shareholders or proxies who wish to attend the meeting must submit documents proving their identity as specified to the Company. The Company shall verify the list of shareholders according to the closing information of the shareholders' register book who have the right to attend the meeting wholly and correctly. After that, the electronic conferencing service provider will send a Link  to attend the meeting and the user manual to the Email you have sent to inform the Company. The Link  will be sent 1 day in advance of the meeting date.

### **Requesting to attend the meeting via electronic media**

Shareholders wishing to attend the meeting via electronic media must notify their intention to attend the meeting in two ways as follows:

1. Submit your request to attend the meeting by sending information via Email or postal mail.
2. Submit your request to attend the meeting by sending information via website or QR Code.

### **1. If shareholders wish to notify their intention to attend the meeting via electronic media (E-AGM) by sending information via Email or postal:**

- 1) Please fill in the document requesting to attend the meeting via electronic media (E-AGM) [Appended documents: Electronic meeting participation response form, Takuni Group Public Company Limited] by specifying your Email and your mobile phone number clearly for registering for the meeting.
- 2) Attach a copy of proof of identity to confirm the right to attend the E-AGM meeting.

#### **1.1 Shareholders who are natural persons:**

- If a shareholder wishes to attend the meeting in person via E-Meeting:
  - Attach a copy of a valid government-issued identification document such as an ID card, government ID card, driver's license, or passport. In case of name-surname changes, shareholders are requested to attach supporting evidence.
- If a shareholder appoints another person to attend the meeting on his/her behalf via E-Meeting:
  - The Proxy Form C (attached with the invitation letter) is filled in all information signed by the proxy grantor and the proxy correctly and entirely together with duty stamp affixed;
  - A copy of the proxy grantor's identity document, such as an ID card, a government official ID card, passport (In the case of foreigners) that has not expired and signed certifying the true copy of the proxy.
  - A copy of the proxy's identity document, such as an ID card, a government official an ID card, passport (In the case of foreigners) that have not expired and signed certifying the true copy of the proxy.

#### **1.2 Shareholders who are juristic persons:**

- If the person authorized to sign on behalf of the juristic person (director) wishes to attend the meeting in person via electronic media (E-Meeting)
  - A copy of the shareholder's juristic person registration certificate issued no later than one year before the date of the shareholders' meeting, which is duly certified by the juristic person representative (director) authorized to sign on behalf of the juristic person.

- A copy of the identity document of the representative of the juristic person (director), such as an ID card, a government official ID card, passport (In the case of foreigners) that has not expired and signed to certify the true copy.
- If the proxy is assigned to attend the meeting instead via electronic media (E-Meeting)
  - The Proxy Form C (attached with the invitation letter) is filled in all information signed by the proxy grantor and the proxy correctly and entirely together with duty stamp affixed;
  - A copy of the shareholder's juristic person registration certificate issued no later than one year before the date of the shareholders' meeting, which is duly certified by the juristic person representative (director) authorized to sign on behalf of the juristic person.
  - A copy of the identity document of the representative of the juristic person (director), such as an ID card, a government official ID card, passport (In the case of foreigners) that has not expired and signed to certify the true copy.
  - Copy of the identity document of the proxy as in the case of natural persons as mentioned above.

Suppose the documents or evidence mentioned above are not Thai or English versions. In that case, the shareholders must present an English translation of the document signed to certify the translation by the shareholder or by an authorized signatory to bind that juristic person (in the case of a juristic person).

Submit the documents requesting to attend the meeting via electronic media (item 1) and proof of identity together with supporting documents (item 2) by sending to the Company. Email channel: [secretary@takuni.com](mailto:secretary@takuni.com) or Postal channels: No. 46/7, Rungrojthanakul Building A, Floor 12, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310.

**2. If a shareholder wishes to submit a request to attend the meeting via electronic media (E-AGM) via the website or QR Code**

Request to attend the meeting via Web Browser: Chrome by going to

Scan QR Code	Go to Link
	<a href="https://takuni.thekoble.com/aggm/emeeting/index/1">https://takuni.thekoble.com/aggm/emeeting/index/1</a>

1) Fill in the information of shareholders:

- (1) Securities holder account number;
- (2) Name (do not include a title)
- (3) Last Name
- (4) ID card number;
- (5) Choose to accept the terms and consent to access to personal information;
- (6) Press "Confirm"


2) Check the name of the shareholder and the number of shares. If correct, please fill in shareholder information.

- (1) Name - Surname (English);
- (2) Email to receive a link to attend the meeting;



- (3) Mobile phone number;
    - Self-Attending: Shareholder's mobile number.
    - Proxy: Proxy's mobile number. (Used to log in system).
  - (4) Select the attendance type:
    - Attend the meeting in person via E-AGM;
    - Authorize the natural persons to attend the meeting via E-AGM;
    - Assign a proxy to an independent director;
  - (5) Press "Next"
- 
- In the case of shareholders attending the meeting in person: Prepared shareholders' identification documents
    - 1) Attach a copy of the shareholder's identity document;
    - 2) Attach a copy of other identity documents;
    - 3) Press "Next";
    - 4) The system will display a message "Information received successfully," check the name, surname, and number of shares again;
    - 5) Close window to finish;
  - In the case of appointing the natural person to attend the meeting via E-AGM: Prepared shareholders' identification documents
    - 1) Attach a copy of the shareholder's identity document;
    - 2) Attach a copy of other identity documents;
    - 3) Press "Next";
    - 4) Save the proxy's information and attach supporting documents:
      - Name-surname of the proxy (Thai language);
      - Name-surname of the proxy (English);
      - Attach a copy of the proxy's identity document;
      - Attach the proxy form with complete information and signature;
    - 5) Press "Next";
    - 6) The system will display a message "Information received successfully," check the name, surname, and number of shares again;
    - 7) Close window to finish;
  - In the case of appointing a proxy to an independent director:
    - 1) Attach a copy of the shareholder's identity document (Like in the case of shareholders attending the meeting in person);
    - 2) Attach the completed and signed proxy form;
    - 3) Press "Next";
    - 4) The system will display a message "Information received successfully," check the name, surname, and number of shares again;
    - 5) Close window to finish;

*Remark: The system for receiving the request to attend the meeting will be open for operation from date 17 to 24 June 2025 or until the meeting is completed. (The system does not accept information on Saturdays, Sundays, and public holidays.)*

**Electronic Meeting Attendance (E-AGM):**

1. Once the shareholders or proxies wish to attend the meeting and have been fully verified, you will receive an Email from the meeting organizer, a link  for attending the meeting, and a system's user manual two days before the meeting date. Please study the manual on how to use the E-AGM meeting system in detail. If you haven't received the Email within the June 23, 2025 date, please get in touch with the Company immediately.
2. Please prepare the following information for logging in the meeting
  - Self-Attending: Shareholder Account Number (10 digits Number) and ID Card.
  - Proxy: Proxy ID Card and Proxy's Mobile Number.
3. Meeting attendance and voting via electronic media can be used with computers/notebooks/tablets and mobile phones via Web Browser: Chrome with 4G internet speed or home internet basic.

*Note: In case of meeting via tablet and mobile phone, Zoom Cloud Meeting program must be installed before attending the meeting, which can be downloaded as follows:*

IOS system	Android system
	
<a href="https://apps.apple.com/th/app/zoom-cloud-meetings/id546505307">https://apps.apple.com/th/app/zoom-cloud-meetings/id546505307</a>	<a href="https://play.google.com/store/apps/details?id=us.zoom.videomeetings">https://play.google.com/store/apps/details?id=us.zoom.videomeetings</a>

4. The system will open for meetings 60 minutes before the start of the meeting. However, the live broadcast will only start at the time of the meeting.
5. To log in, attendees must use the information of the shareholder registration number and the shareholder's ID card number.
6. Voting through the E-Voting system, you will be able to vote for each agenda only by voting for agreeing, disagreeing, or abstaining. In case of not voting in any agenda, the system will be deemed to vote as agree immediately (using the vote-counting method by pouring votes towards agreeing).
7. If attendees have any problems or problems in using the E-AGM system, you can contact OJ International Co., Ltd. at the phone number specified in the Email that sends you the system's user manual.

▪ **If a shareholder wishes to appoint an independent director as a proxy:**

Suppose any shareholders cannot attend the E-AGM meeting in person or cannot appoint other proxies to attend the E-AGM meeting and wish to appoint an independent director as a proxy. In this regard, they can send a proxy form (Enclosure 9-11) specifying the proxy as one of the independent directors as specified by the Company along with supporting documents to the Company by the date within the date June 23, 2025 via the following channels:

- By Email: [secretary@takuni.com](mailto:secretary@takuni.com) or
- By Address: No. 46/7, Rungrojthanakul Building A, Floor 12, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310

*Note: If the shareholders specify their votes in each agenda, the independent directors will cast their votes as specified in the proxy form. In which the voting in each agenda, shareholders have the right to vote in agreeing, disagreeing, or abstaining only and cannot divide a partial vote (unless it is a Custodian vote).*

- **In the case of a shareholder who is a foreign investor and appoints a custodian in Thailand to be a stock depository and keeper:** Please submit the following information:
  - 1) The Proxy Form C (attached with the invitation letter) is filled in all information signed by the proxy grantor and the proxy correctly and entirely together with a 20-baht duty stamp affixed;
  - 2) Custodian juristic person registration certificate (Custodian) with a signature certifying true copy by the authorized signatory on behalf of the juristic person of the Custodian or the attorney with the corporate seal (if any).
  - 3) A power of attorney from the shareholders for the Custodian to be authorized to sign the proxy form;
  - 4) A letter confirming that the person signing the proxy form is authorized to operate a custodian business;
  - 5) Copy of ID card, or a copy of government official ID card, or copy of passport (In the case of foreigners) of the proxy with certified the true copy;
  - 6) Submit information via the following channels:
    - By Email: [secretary@takuni.com](mailto:secretary@takuni.com) or
    - By mail: No. 46/7, Rungrojthanakul Building A, Floor 12, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310

**Submitting advice or questions related to business, industry, Company performance, or related to any agenda which will be considered at the E-AGM meeting:**

If shareholders wish to submit suggestions or questions, they can be done in two ways as follows:

- 1) Send advice or questions **in advance** to the Company before the meeting date through the following channels:
  - By Email: [secretary@takuni.com](mailto:secretary@takuni.com) or
  - By Address: No. 46/7, Rungrojthanakul Building A, Floor 12, Ratchadaphisek Road, Huai Khwang, Huai Khwang, Bangkok 10310
- 2) Submit advice or questions **during the meeting** to those attending the E-AGM meeting. The attendee must specify his/her first and last name and state whether his/her is a shareholder attending the meeting himself/herself or a proxy. Before every suggestion or question is submitted, the Company has opened channels for sending advice and questions during the meeting as follows:
  - Q&A Chat channel for text messages;
  - An audio chat channel where attendees press the raising hand button and turn on the microphone on their device after the operator sends you an invitation to chat. Please turn off the microphone after the conversation is finished every time (For more details, please refer to the user manual sent to the attendees' Emails).

**In this regard, if shareholders have questions about the meeting, they can contact the following staff:**

- 1) Regarding submitting documents confirming identity to attend the shareholders' meeting via E-Meeting, please contact the Company Secretary for further information via the Company's contact channels as detailed above.
- 2) Regarding the process of attending the meeting and voting via E-Meeting, in the case of correct and complete identity verification, please contact OJ International Co., Ltd. at the phone number specified in the Email that sends you the system's user manual.

ใบตอบรับเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ บริษัท ทาคูนิ กรุ๊ป จำกัด (มหาชน)  
 Acceptance for the invitation of online meeting of Takunni Group Public Company Limited

วันที่.....เดือน.....พ.ศ.....  
 Date Month Year

(1) ข้าพเจ้า..... หมายเลขบัตรประชาชน/หนังสือเดินทาง.....  
 I/We, Identification Card/Passport number  
 สัญชาติ..... บ้านเลขที่..... ถนน..... ตำบล/แขวง.....  
 Nationality Residing at No. Road Sub district  
 อำเภอ/เขต..... จังหวัด..... รหัสไปรษณีย์.....  
 District Province Postal Code

(2) เป็นผู้ถือหุ้นของ บริษัท ทาคูนิ กรุ๊ป จำกัด (มหาชน)  
 Being a shareholder of ABCD999 public company limited

โดยถือหุ้นรวมทั้งสิ้น ..... หุ้น

ประสงค์จะร่วมประชุมและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์สำหรับการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568  
 I would like to participate the E-EGM for The Extraordinary General Meeting of Shareholders No.1/2025

เข้าร่วมประชุมด้วยตัวเอง  
 Self-Attending

มอบฉันทะให้ (นาย/นาง/นางสาว)..... ได้เข้าร่วมประชุมดังกล่าวข้างต้น  
 Proxy to attend the meeting.

(3) ข้อมูลในการจัดส่งวิธีการเข้าร่วมประชุม  
 Please send the Link to join the meeting by below email


อีเมล.....(โปรดระบุ)

E-Mail Please fil in the blank.

โทรศัพท์มือถือ.....(โปรดระบุ)

Mobile Number Please fil in the blank.

(4) จัดส่งเอกสารเพื่อยืนยันตัวตน ตามข้างต้น วิธีการเข้าร่วมประชุม ภายในวันที่ 23 มิถุนายน 2568 เวลา 12.00 น.  
 Please submit the required document per an attachment X by June 23, 2025 at 12.00 am.

(5) เมื่อได้รับการยืนยันตัวตน บริษัทจะจัดส่งลิงก์  การเข้าร่วมประชุมและวิธีการเข้าร่วมประชุมไปยังอีเมลที่ท่านได้ระบุ

(6) ในวันประชุมผู้ถือหุ้นจะต้องเตรียม เลขบัญชีผู้ถือหุ้น และเลขบัตรประชาชนไว้ สำหรับการเข้าร่วมประชุม  
 Please prepare your Account Number and your Identification Card Number for log in the meeting.

ลงชื่อ/Signed.....ผู้ถือหุ้น/Shareholder

(.....)



# Manual for using The Electronic Annual General Meeting (E-AGM)



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## Preparation for attending the Annual General meeting via electronic media (E-AGM)

Shareholders or proxies who wish to attend the Annual General Meeting must submit identification documents to the Company according to the specified channels.



When the Company has checked the information according to the list of shareholders according to the info closed in the register, the list of shareholders who have the right to attend the Annual General Meeting is correct and complete.

The service provider for organizing Annual General Meetings through electronic media will send you a link to join the Annual General Meeting and a user manual in the email that you have sent to the Company.

**Prepare the necessary equipment for participating in Annual General Meetings via electronic media.**



**PC Computer**



**Laptop**



**Smartphone/Tablet**



Apple iOS



### Web Browser



**Google Chrome**



**Microsoft Edge**

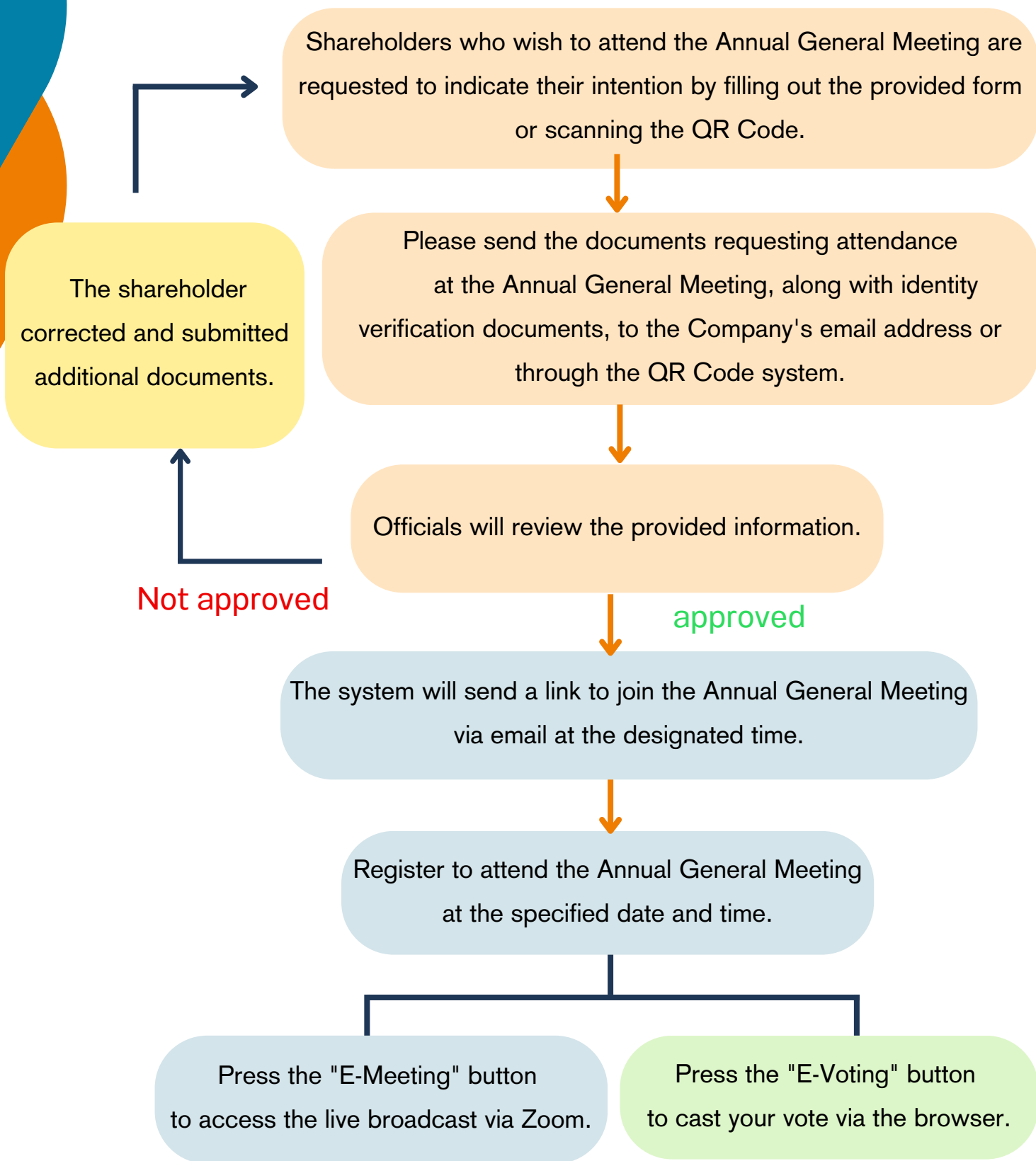


**Safari**

01

# Preparation for attending the Annual General meeting via electronic media (E-AGM)

The flowchart shows the steps for joining a Annual General Meeting via electronic media.



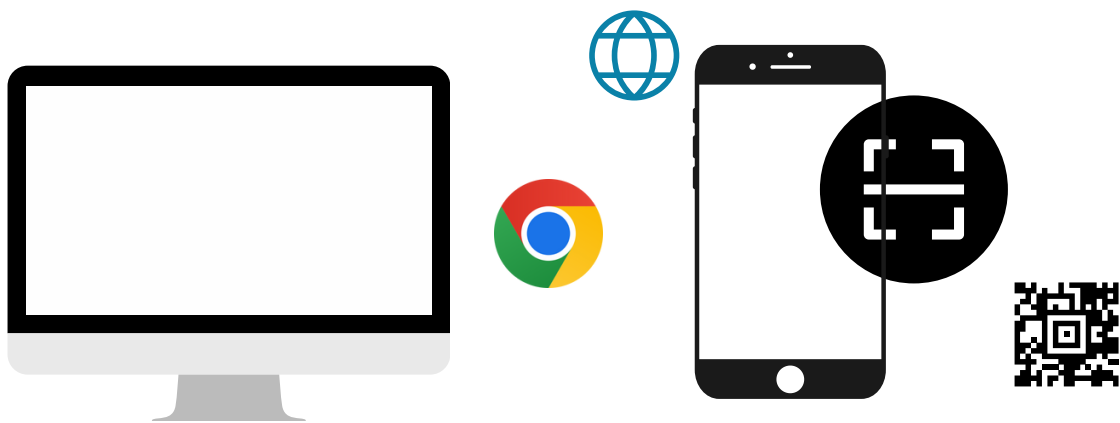


International Co., Ltd  
บริษัท โอเจ อินเตอร์เนชั่นแนล จำกัด

02

Enclosure 7

# Manual for Expressing Intent to Attend Meetings via the E-Request system



**By website channel or QR Code**

---

**OJ International Co., Ltd creates this manual.**

Do not use without permission.

# Table of contents

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## Notification of intent to attend Meetings (E-AGM) via website or QR Code

The registration options include:

		page
<b>1</b>	For shareholders attending the meeting in person (Self-Attending)	1-5
<b>2</b>	For shareholders attending the meeting in person (Self-Attending) and bringing a proxy	6-13
<b>3</b>	For shareholders granting a proxy to an independent director	14-18
<b>4</b>	A Person granted a proxy from a shareholder (1 person)	19-23
<b>5</b>	A Person granted a proxy from shareholders (more than 1 person)	24-29

---

**OJ International Co., Ltd creates this manual.**

Do not use without permission.

**1.For shareholders attending the meeting in person (Self-Attending)**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:** *Enclosure 7*


Those who wish to participate in the meeting and cast their votes themselves

Express your intent to attend the meeting via a web browser by scanning the QR Code or accessing the URL link provided by the company. You will be directed to a page where you can select the type of registration, as shown in the example image.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ประเภทการลงทะเบียน E-Meeting**

- มาด้วยตนเอง  
For shareholders attending the meeting in person (Self-Attending) 
- มาด้วยตนเอง และรับมอบฉันทะมาด้วย  
For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
- มอบฉันทะให้กรรมการอิสระ  
For shareholders granting a proxy to an independent director
- มอบฉันทะให้บุคคลทั่วไป(1 ราย)  
A Person granted a proxy from a shareholder (1 person)
- มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย)  
A Person granted a proxy from shareholders (more than 1 person)

[ตรวจสอบสถานะคำขอ](#)  
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.  
Hot Line: 02-079-1811  
สำรอง : 065-238-4800 หรือ 097-237-0094

Choose the registration option: “Attending in Person.”

Select the "Attending in Person" registration option. You will be directed to a page to enter the following information:

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

ผู้ถือหุ้นได้อ่านและตกลงผูกพันตามข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ รวมถึงให้ความยินยอมเกี่ยวกับข้อมูลส่วนบุคคล แล้ว  
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

(Confirm) (Cancel)

1. Enter the shareholder account number and ID card number.
2. Check the box to indicate your consent to the personal data policy.
3. Click Confirm. If the information is entered correctly, the system will display the shareholder's name, surname, and the number of shares or units held. You will then be prompted to enter additional information, as shown in the example image.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น  วันเสาร์ อรุณเเป็น  
(Shareholder)

จำนวนหุ้น  5,000 หุ้น  
(No. of shares)

ชื่อ-นามสกุล (ภาษาอังกฤษ)  
(First name - Last name)

Email   
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email   
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น  XXX-XXX-XXXX  
(Shareholder's Mobile)

**1. For shareholders attending the meeting in person (Self-Attending)**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

Verify the shareholder's name and the number of shares. If the information is correct, proceed to provide the additional required details.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder) วันเสาร์ อุ่มรัมย์

จำนวนหุ้น (No. of shares) 5,000 หุ้น

ชื่อ-นามสกุล (ภาษาอังกฤษ) (First name - Last name)

Email   
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email   
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น (Shareholder's Mobile)

[ย้อนกลับ \(Back\)](#) [ถัดไป \(Next\)](#)

Provide the following information:

- : Full Name (in English)
- : Email Address (to receive the meeting link)
- : Mobile Phone Number of the Shareholder

Click "Next"

Attach the required documents for identity verification

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	วันเสาร์ อยู่ร่วมเย็น
จำนวนหุ้น (No. of shares)	5,000 หุ้น

**กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)**

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้  
(Copy of identification card/Passport)

เอกสารประกอบอื่นๆ  
(Other support document)

เช่น หนังสือรับรองบริษัท  
(i.e. Company certification)

• For shareholders who wish to attend the meeting electronically:

Prepare to attach supporting documents for identity verification, such as a copy of an ID card, passport, or any valid government-issued identification card that has not expired, accompanied by a certified true copy with a signature. Additional supporting documents may include a company certificate or documents verifying the identity of the representative of a legal entity.

Click "Next"

Once the shareholder has provided all required information and submitted the documents to confirm their intent to attend the meeting, the process will be considered complete.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว  
(Your request has been received)

สำหรับผู้ถือหุ้น

(for shareholder)

นายวันเสาร์ อยุธยาเย็น

จำนวนหุ้น 5,000 หุ้น

(No. of shares 5,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้  
(We have already received your request. You can close this  
window)

The message "Your request has been received" will appear.

Please review and verify the name, surname, and number of shares.

If all details are accurate, close the window to complete the process of confirming your intent to attend the meeting.

If a shareholder wishes to indicate their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code and plans to attend the meeting in person while also holding a proxy from another shareholder (to participate in the meeting and cast votes personally):

Indicate your intent to attend the meeting by accessing the web browser through the QR Code or URL link provided by the company. You will be directed to a page where you can select the registration type, as shown in the sample image.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ประเภทการลงทะเบียน E-Meeting**

- มาด้วยตนเอง  
For shareholders attending the meeting in person (Self-Attending)
- มาด้วยตนเอง และรับมอบฉันทะมาด้วย  
For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
- มอบฉันทะให้กรรมการอิสระ  
For shareholders granting a proxy to an independent director
- มอบฉันทะให้บุคคลทั่วไป(1 ราย)  
A Person granted a proxy from a shareholder (1 person)
- มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย)  
A Person granted a proxy from shareholders (more than 1 person)

[ตรวจสอบสถานะคำขอ](#)  
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.  
Hot Line: 02-079-1811  
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type as  
"Attending in Person and Bringing Proxy."

Select the registration type "Attending in Person and Bringing Proxy."

A page will appear prompting you to enter the following information:

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

ผู้ถือหุ้นได้อ่านและตกลงผูกพันตามข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ รวมถึงให้ความยินยอมเกี่ยวกับข้อมูลส่วนบุคคล แล้ว  
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

(Confirm) (Cancel)

1. Enter the shareholder account number and ID card number.
2. Check the box to provide consent for the personal data policy.
3. Click "Confirm." If the information is correct, the system will display the shareholder's name and the number of shares held.

Additional fields for input will also appear, as shown in the sample image

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น มกราคม ยิงกระชาย  
(Shareholder)

จำนวนหุ้น 100 หุ้น  
(No.of shares)

ชื่อ-นามสกุล (ภาษาอังกฤษ)  
(First name - Last name)

Email   
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email   
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น   
(Shareholder's Mobile) xxx-xxx-xxxx

**2. For shareholders attending the meeting in person (Self-Attending) and bringing a proxy**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

Verify the shareholder's name and the number of shares. If the information is accurate, proceed to provide the additional required details.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder) มกราคม ینگระจาย

จำนวนหุ้น (No.of shares) 100 หุ้น

ชื่อ-นามสกุล (ภาษาอังกฤษ) (First name - Last name)

Email   
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email   
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น (Shareholder's Mobile)

[ย้อนกลับ \(Back\)](#) [ถัดไป \(Next\)](#)

Provide the following information

- : Full Name (in English)
- : Email Address (to receive the meeting link)
- : Mobile Phone Number of the Shareholder

Click "Next"

Attach the required documents for identity verification

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	มกราคม ยิงกระจาย
จำนวนหุ้น (No.of shares)	100 หุ้น

**กรุณานำแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)**

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้  
(Copy of identification card/Passport)

เอกสารประกอบอื่นๆ  
(Other support document)  
เช่น หนังสือรับรองบริษัท  
(i.e. Company certification)

Browse

ย้อนกลับ (Back)

ถัดไป (Next)

• For shareholders intending to attend the meeting in person via electronic means:

Prepare to attach supporting documents for identity verification, such as a copy of an ID card, passport, or any valid government-issued identification card that has not expired, along with a certified true copy signature. Additional supporting documents, such as a company certificate or proof of identity for a corporate representative, may also be required.

Click "Next"

2. For shareholders attending the meeting in person (Self-Attending) and bringing a proxy

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

Include information about the grantor (in the case of receiving a proxy from another shareholder)

E-AGM Request: ระบบแสดงความคิดเห็นเข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

ย้อนกลับ (Back) ถัดไป (Next)

1. Enter the shareholder account number and the ID card number of the grantor
2. Click "Add Proxy Grantor"

E-AGM Request: ระบบแสดงความคิดเห็นเข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

บริษัท แอคทีฟ อินเทอร์เน็ตเนชั่นแนล จำกัด	30,000 หุ้น	ยกเลิก
---	-------------	--------

ย้อนกลับ (Back) ถัดไป (Next)

If the information is entered correctly, the name and the number of shares of the proxy grantor will be displayed for verification, as shown in the example image.

**2. For shareholders attending the meeting in person (Self-Attending) and bringing a proxy**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:** *Enclosure 7*

In the case of multiple proxy grantors, additional proxy grantor information can be added by entering the shareholder account number and the ID card number of each additional proxy grantor.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**เพิ่มผู้มอบฉันทะ**

**รายชื่อผู้มอบฉันทะ**

บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด	30,000 หุ้น	<input type="button" value="ยกเลิก"/>
บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด 2	30,000 หุ้น	<input type="button" value="ยกเลิก"/>

Verify the names and the number of shares of the proxy grantors. If the information is accurate and complete, click “Next”

**2. For shareholders attending the meeting in person (Self-Attending) and bringing a proxy**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอมิซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)**

บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด	30,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
2. แบบแบบฟอร์มมอบฉันทะ (Proxy form)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
เอกสารประกอบอื่นๆ (Other support document) เช่น หนังสือรับรองบริษัท (i.e. Company certification)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>

บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด 2	30,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
2. แบบแบบฟอร์มมอบฉันทะ (Proxy form)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
เอกสารประกอบอื่นๆ (Other support document) เช่น หนังสือรับรองบริษัท (i.e. Company certification)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>

Prepare to attach the necessary supporting documents for proxy identification verification:

- A copy of the national ID card, passport, or any valid government-issued ID with a current expiration date, signed as a certified true copy.
- Attach a scanned copy of the completed and signed proxy form.
- Additional supporting documents, such as a certificate of incorporation or identification documents for the corporate representative.

Click "Confirm."

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอมีซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว  
(Your request has been received)  
สำหรับผู้ถือหุ้น  
(for shareholder)

บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด

จำนวนหุ้น 30,000 หุ้น

(No. of shares 30,000 shares)

บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด 2

จำนวนหุ้น 30,000 หุ้น

(No. of shares 30,000 shares)

นายมกราคม ยิ่งกระจาย

จำนวนหุ้น 100 หุ้น

(No. of shares 100 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้  
(We have already received your request. You can close this window)

The message "Your request has been received" will be displayed.

Please review and verify the name, surname, and number of shares for both the shareholder and the proxy. If all details are accurate, close the window to complete the meeting registration process.

### 3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: Enclosure 7

#### Appointing an Independent Director as Proxy

Shareholders wishing to submit a proxy form appointing an independent director should register their intention to attend the meeting by scanning the QR code or accessing the URL link provided by the company using a web browser.

Upon accessing the registration page, you will be prompted to select the type of registration, as illustrated in the example image.


**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ประเภทการลงทะเบียน E-Meeting**

มาด้วยตนเอง  
For shareholders attending the meeting in person (Self-Attending)

มาด้วยตนเอง และรับมอบฉันทะมาด้วย  
For shareholders attending the meeting in person (Self-Attending) and bringing a proxy

มอบฉันทะให้กรรมการอิสระ   
For shareholders granting a proxy to an independent director

มอบฉันทะให้บุคคลทั่วไป(1 ราย)  
A Person granted a proxy from a shareholder (1 person)

มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย)  
A Person granted a proxy from shareholders (more than 1 person)

**ตรวจสอบสถานะคำขอ**  
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.  
Hot Line: 02-079-1811  
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type  
"Appointing an Independent Director as Proxy."

### 3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: Enclosure 7

Select the registration type "Appointing an Independent Director as Proxy," and you will be directed to a page where you need to fill in the following information:

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

ผู้ถือหุ้นได้อ่านและตกลงผูกพันตาม **ข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์** รวมถึงให้ความยินยอมเกี่ยวกับ **ข้อมูลส่วนบุคคล** แล้ว  
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

ยืนยัน ยกเลิก  
(Confirm) (Cancel)

1. Enter the shareholder account number and identification number.
2. Tick the checkbox to confirm your consent to the personal data policy.
3. Click "Confirm."

If the information is entered correctly, the shareholder's name, surname, and the number of shares held will be displayed. Additional fields for entering information will also appear, as illustrated in the example image.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น วันพุธ มังกรทอง  
(Shareholder)

จำนวนหุ้น 10,000 หุ้น  
(No.of shares)

ชื่อ-นามสกุล (ภาษาอังกฤษ)  
(First name - Last name)

Email   
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email   
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น   
(Shareholder's Mobile) xxx-xxx-xxxx

ย้อนกลับ (Back) ถัดไป (Next)

### 3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

Attach the required supporting documents for identity verification.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)    วันพุธ มังกรทอง  
จำนวนหุ้น (No. of shares)    10,000 หุ้น

**กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)**

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้  
(Copy of identification card/Passport)    Choose file    Browse

เอกสารประกอบอื่นๆ  
(Other support document)  
เช่น หนังสือรับรองบริษัท  
(i.e. Company certification)    Choose file    Browse

ย้อนกลับ (Back)    ถัดไป (Next)

• In the case of granting a proxy to an independent director:

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

### 3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

Select the name of the independent director to whom you wish to grant the proxy, and attach the completed proxy form.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอมีซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder) วันพุธ มังกรทอง  
จำนวนหุ้น (No. of shares) 10,000 หุ้น

**กรุณาเลือกกรรมการอิสระ: (Please add the Independent Director)**

มอบฉันทะให้กรรมการอิสระ นาย ก  
 มอบฉันทะให้กรรมการอิสระ นาย ข  
 มอบฉันทะให้กรรมการอิสระ นาย ค

**กรุณาแนบเอกสาร (Please upload additional document)**

2. แบบแบบฟอร์มมอบฉันทะ (Proxy form)

Attach the completed proxy form, ensuring all required information is filled out and properly signed.

Click "Next"

**3. For shareholders  
granting a proxy to an  
independent director**

In case shareholders wish to express their intent to attend  
the meeting via electronic media (E-AGM)  
through the website or QR Code:

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว  
(Your request has been received)

สำหรับผู้ถือหุ้น

(for shareholder)

นายวันพุธ มังกรทอง

จำนวนหุ้น 10,000 หุ้น

(No. of shares 10,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้  
(We have already received your request. You can close this  
window)

The message "Your request has been received" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

#### 4. A Person granted a proxy from a shareholder (1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: Enclosure 7

For shareholders who wish to express their intention to attend the meeting electronically (E-AGM) via the website or QR Code:

If a shareholder (1 person) grants a proxy to a general individual (authorizing another person to attend the meeting and vote on their behalf):


Register your intention to attend the meeting through a web browser by scanning the QR Code or accessing the URL link provided by the company.

You will be directed to a page where you can select the type of registration, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

- มาด้วยตนเอง  
For shareholders attending the meeting in person (Self-Attending)
- มาด้วยตนเอง และรับมอบฉันทะมาด้วย  
For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
- มอบฉันทะให้กรรมการอิสระ  
For shareholders granting a proxy to an independent director
- มอบฉันทะให้บุคคลทั่วไป(1 ราย)   
A Person granted a proxy from a shareholder (1 person)
- มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย)  
A Person granted a proxy from shareholders (more than 1 person)

ตรวจสอบสถานะคำขอ  
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.  
Hot Line: 02-079-1811  
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type:

"Granting Proxy to a General Individual (1 Person)"

**4. A Person granted a proxy from a shareholder (1 person)**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)

การประชุมสามัญผู้ถือหุ้นประจำปี 25XX

วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ข้อมูลผู้รับมอบฉันทะ (Proxy's Information)**

ชื่อ-นามสกุล (ภาษาไทย)  
First name - Last name (Thai)

  
(ไม่ต้องระบุตำแหน่ง)

ชื่อ-นามสกุล(ภาษาอังกฤษ)  
First name - Last name (English)

  
(ไม่ต้องระบุตำแหน่ง)

เบอร์มือถือของผู้รับมอบฉันทะ

  
XXX-XXX-XXXX

เลขที่บัตรประชาชนของผู้รับมอบฉันทะ

Email  
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email  
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

**กรุณาแนบเอกสารของผู้รับมอบฉันทะ (Please attach proxy document E.G. copy of ID card to verify your identity)**

1. สำเนาบัตรประชาชน / passport /  
บัตรที่ราชการออกให้  
(Copy of identification  
card/Passport)

2. แบบแบบฟอร์มมอบฉันทะ  
(Proxy form)

ย้อนกลับ (Back)

ถัดไป (Next)

Provide the details of the proxy recipient and attach the required supporting documents:

- Full Name of the Proxy Recipient (in Thai):
- Full Name of the Proxy Recipient (in English):
- Mobile Phone Number of the Proxy Recipient:
- National ID Number of the Proxy Recipient:
- Email Address (to receive the meeting link):

- Attach a scanned copy of the proxy recipient's identification document.
- Attach a scanned copy of the completed and signed proxy form.
- Click "Next"

4. A Person granted a proxy from a shareholder (1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: Enclosure 7

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**เพิ่มผู้มอบฉันทะ**

**รายชื่อผู้มอบฉันทะ**

**ย้อนกลับ (Back)** **ถัดไป (Next)**

Add the details of the shareholder granting proxy:

1. Enter the shareholder's account number and national ID number.
2. Click "Add Proxy Grantor."

If the information is entered correctly, the shareholder's full name and the number of shares held will be displayed.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**รายชื่อผู้มอบฉันทะ**

น.ส. มีนาคม โต้งตั้ง	19,600 หุ้น	<b>ยกเลิก</b>
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**ย้อนกลับ (Back)** **ถัดไป (Next)**

4. A Person granted a proxy from a shareholder (1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Enclosure 7

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีซี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

รายชื่อผู้มอบฉันทะ

น.ส. มีนาคม โด่งดัง	19,600 หุ้น	ยกเลิก
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[ย้อนกลับ \(Back\)](#) [ถัดไป \(Next\)](#)

Verify the shareholder's name and the number of shares.

Click "Next"

The system will display a page for attaching documents, as illustrated in the example.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีซี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

น.ส. มีนาคม โด่งดัง	19,600 หุ้น
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1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้  
(Copy of identification card/Passport)  Choose file [Browse](#)

เอกสารประกอบอื่นๆ  
(Other support document)  
เช่น หนังสือรับรองบริษัท  
(i.e. Company certification)  Choose file [Browse](#)

[ย้อนกลับ \(Back\)](#) [ยืนยัน](#)

**4. A Person granted a proxy from a shareholder (1 person)**

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

Attach the shareholder's documents

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)**

น.ส. มีนาคม โด่งตั้ง	19,600 หุ้น
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1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้  
(Copy of identification card/Passport)

เอกสารประกอบอื่นๆ  
(Other support document)  
เช่น หนังสือรับรองบริษัท  
(i.e. Company certification)

Choose file Browse

Choose file Browse

ย้อนกลับ (Back) ยืนยัน

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

**4. A Person granted a proxy  
from a shareholder  
(1 person)**

In case shareholders wish to express their intent to attend  
the meeting via electronic media (E-AGM)  
through the website or QR Code:

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว  
(Your request has been recieved)

สำหรับผู้ถือหุ้น  
(for shareholder)

น.ส.มีนาคม โด่งดัง

จำนวนหุ้น 19,600 หุ้น

(No. of shares 19,600 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้  
(We have already received your request.You can close this  
window)

The message "Your request has been recieved" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

**5. A Person granted a proxy from shareholders (more than 1 person)**

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

This applies to shareholders (more than one person) granting proxy to general individuals (where shareholders authorize others to attend the meeting and vote on their behalf).

To express the intention to attend the meeting, access the web browser by scanning the QR Code or visiting the URL link provided by the company. A page will appear allowing you to select the type of registration, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ประเภทการลงทะเบียน E-Meeting**

- มาด้วยตนเอง  
For shareholders attending the meeting in person (Self-Attending)
- มาด้วยตนเอง และรับมอบฉันทะมาด้วย  
For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
- มอบฉันทะให้กรรมการอิสระ  
For shareholders granting a proxy to an independent director
- มอบฉันทะให้บุคคลทั่วไป(1 ราย)  
A Person granted a proxy from a shareholder (1 person)
- มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย)**  
A Person granted a proxy from shareholders (more than 1 person)

ตรวจสอบสถานะคำขอ  
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.  
Hot Line: 02-079-1811  
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type:

“Granting Proxy to General Individuals (More Than 1 Person).”

**5. A Person granted a proxy from shareholders (more than 1 person)**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอบีซีดี จำกัด (มหาชน)

การประชุมสามัญผู้ถือหุ้นประจำปี 25XX

วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**ข้อมูลผู้รับมอบฉันทะ (Proxy's Information)**

ชื่อ-นามสกุล (ภาษาไทย)  
First name - Last name (Thai)

  
(ไม่ต้องระบุตำแหน่ง)

ชื่อ-นามสกุล(ภาษาอังกฤษ)  
First name - Last name (English)

  
(ไม่ต้องระบุตำแหน่ง)

เบอร์มือถือของผู้รับมอบฉันทะ

  
XXX-XXX-XXXX

เลขที่บัตรประชาชนของผู้รับมอบฉันทะ

Email  
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email  
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

**กรุณาแนบเอกสารของผู้รับมอบฉันทะ (Please attach proxy document E.G. copy of ID card to verify your identity)**

1. สำเนาบัตรประชาชน / passport /  
บัตรที่ราชการออกให้  
(Copy of identification  
card/Passport)

2. แบบแบบฟอร์มมอบฉันทะ  
(Proxy form)

ย้อนกลับ (Back)

ถัดไป (Next)

Provide the details of the proxy recipient and attach the required supporting documents

- Full Name of the Proxy Recipient (in Thai):
- Full Name of the Proxy Recipient (in English):
- Mobile Phone Number of the Proxy Recipient:
- National ID Number of the Proxy Recipient:
- Email Address (to receive the meeting link):

- Attach a scanned copy of the proxy recipient's identification document.
- Attach a scanned copy of the completed and signed proxy form.
- Click "Next"

**5. A Person granted a proxy from shareholders (more than 1 person)**

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**เพิ่มผู้มอบฉันทะ**

รายชื่อผู้มอบฉันทะ

**ย้อนกลับ (Back)** **ถัดไป (Next)**

Add proxy grantor information:

1. Enter the shareholder account number and national ID number of the shareholder.
2. Click "Add Proxy Grantor."

If the information is entered correctly, the shareholder's full name and the number of shares held will be displayed.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีอี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**เพิ่มผู้มอบฉันทะ**

รายชื่อผู้มอบฉันทะ

น.ส. วันศุภร์ คำชายแก่ง	1,000 หุ้น	<b>ยกเลิก</b>
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**ย้อนกลับ (Back)** **ถัดไป (Next)**

**5. A Person granted a proxy from shareholders (more than 1 person)**

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: *Enclosure 7*

In cases where there are multiple shareholders granting proxy, you can add additional proxy grantor information by entering the shareholder account number and national ID number of each additional proxy grantor.

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

**เพิ่มข้อมูลผู้มอบฉันทะ**

เลขที่บัญชีผู้ถือหุ้น  
(Shareholder Account Number)

เลขที่บัตรประชาชน  
(Identification Number/Passport Number)

**เพิ่มผู้มอบฉันทะ**

**รายชื่อผู้มอบฉันทะ**

น.ส. วันศุกร คำชายเก่ง	1,000 หุ้น	<input type="button" value="ยกเลิก"/>
บริษัท ทุ่งสุดตัว จำกัด	100,000 หุ้น	<input type="button" value="ยกเลิก"/>
น.ส. มีสุข คำชายเก่ง	1,000 หุ้น	<input type="button" value="ยกเลิก"/>

Verify the names and the number of shares of the proxy grantors.

If the information is accurate and complete, click "Next"

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code: Enclosure 7

แนบไฟล์เอกสารของผู้ถือหุ้น

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณานแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

น.ส. วันศุกร์ คำชายเก่ง	1,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
เอกสารประกอบอื่นๆ (Other support document) <small>เช่น หนังสือรับรองบริษัท (I.e. Company certification)</small>	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
บริษัท ทุ่งสุดตัว จำกัด	100,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
เอกสารประกอบอื่นๆ (Other support document) <small>เช่น หนังสือรับรองบริษัท (I.e. Company certification)</small>	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
น.ส. มีสุข คำชายเก่ง	1,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>
เอกสารประกอบอื่นๆ (Other support document) <small>เช่น หนังสือรับรองบริษัท (I.e. Company certification)</small>	<input type="text" value="Choose file"/> <input type="button" value="Browse"/>

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

**5. A Person granted a proxy from shareholders (more than 1 person)**

**In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:**

*Enclosure 7*

**E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์**

บริษัท เอ็มซีดีจี จำกัด (มหาชน)  
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX  
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว  
(Your request has been received)

สำหรับผู้ถือหุ้น

(for shareholder)

บริษัท ทุนสุดตัว จำกัด

จำนวนหุ้น 100,000 หุ้น

(No. of shares 100,000 shares)

น.ส.มีสุข คำชายเก่ง

จำนวนหุ้น 1,000 หุ้น

(No. of shares 1,000 shares)

น.ส.วันศุกร์ คำชายเก่ง

จำนวนหุ้น 1,000 หุ้น

(No. of shares 1,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้  
(We have already received your request. You can close this window)

The message "Your request has been received" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

# Registration to attend Annual General Meetings and use of the electronic Meeting system (E-AGM)



Review the steps and usage  
methods carefully

**CLICK HERE**



Or scan QR Code  
to Download the manual



SCAN ME

# ZOOM Application Installation Guide

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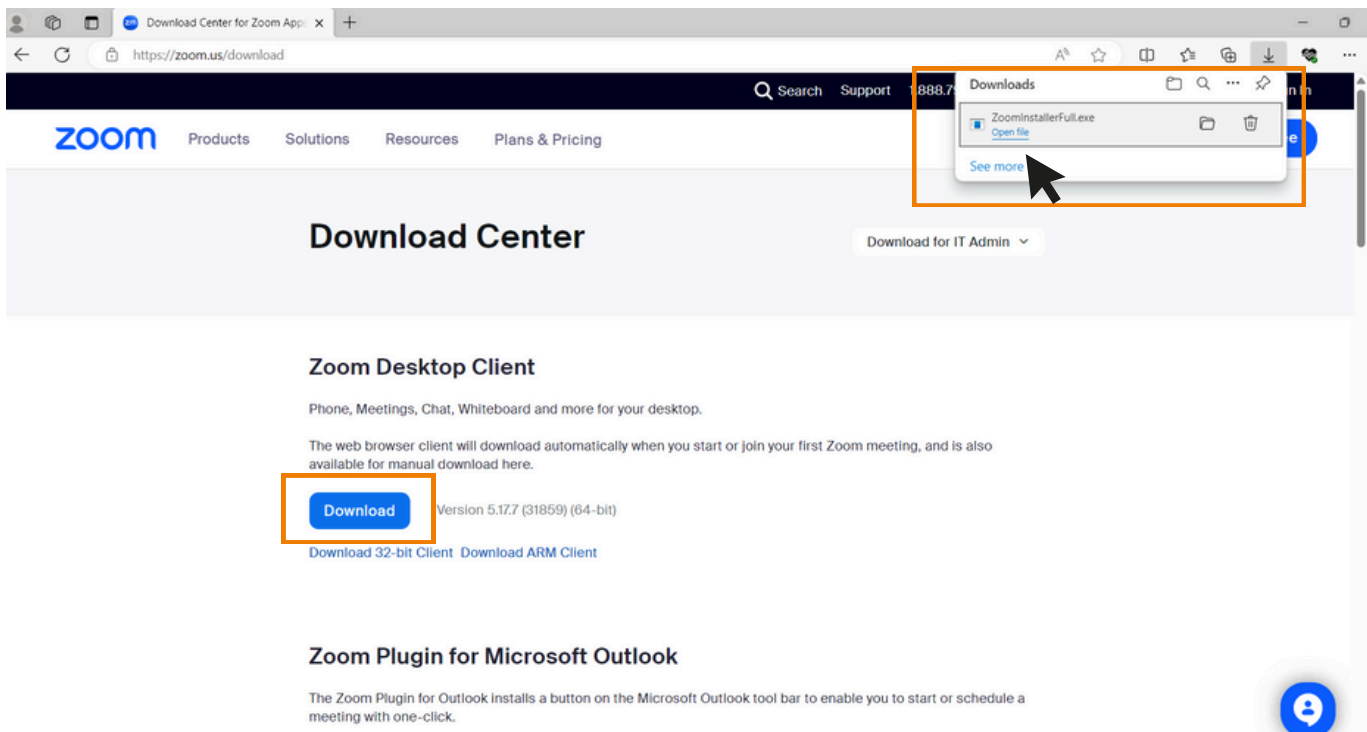
## ZOOM Application Installation Guide

<b>Zoom Application installation guide on PC or Notebook</b>	<hr/>	<b>1</b>
<b>Zoom Application installation guide on iPhone/ iPad - IOS System</b>	<hr/>	<b>2</b>
<b>Zoom Application installation guide on Smartphone /Tablet -Android System</b>	<hr/>	<b>3</b>

# ZOOM Application Installation Guide

## 1 Zoom Application installation guide on PC or Notebook

1. Visit the URL : <https://zoom.us/download> locate the Zoom Desktop Client, and proceed by clicking the “Download “ button.
2. Once downloaded, locate the "ZoomInstaller" file and double-click to begin the installation process. Follow the prompts to install the program.



3. The system is currently installing the program. Please wait patiently until the installation process is complete.

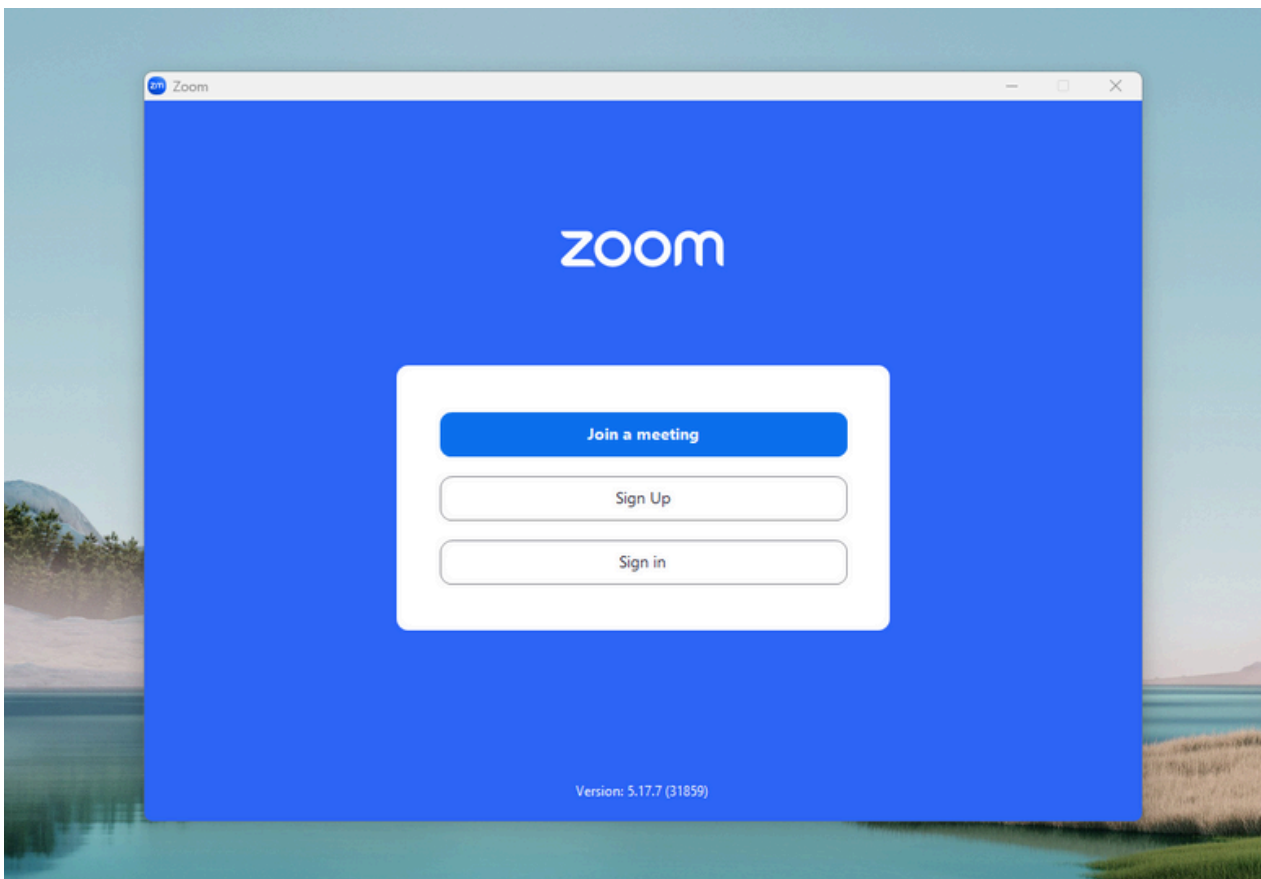


## ZOOM Application Installation Guide

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### 1 Zoom Application installation guide on PC or Notebook

4. Once the Zoom program is successfully installed, a login window will pop up, as same to the example picture.



# ZOOM Application Installation Guide

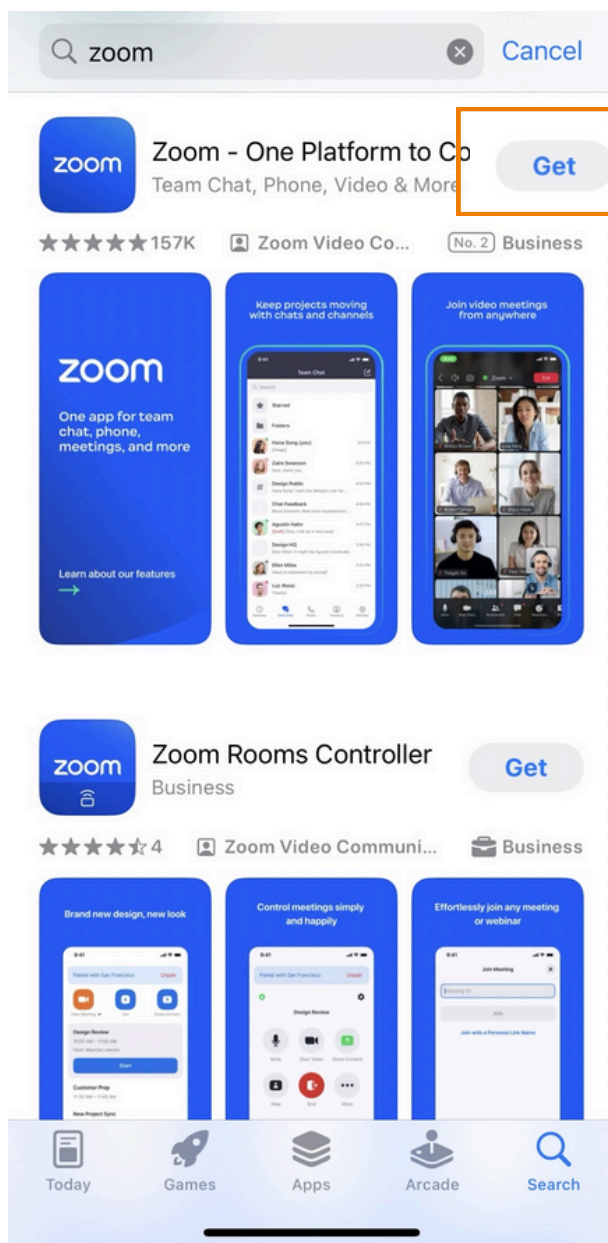
## 2 Zoom Application Installation guide on iPhone/ iPad - IOS System

1. Download the Zoom application by visiting the App Store, searching for Zoom, and then clicking on the following link or scanning the QR code:

<https://apps.apple.com/th/app/zoom-one-platform-to-connect/id546505307>



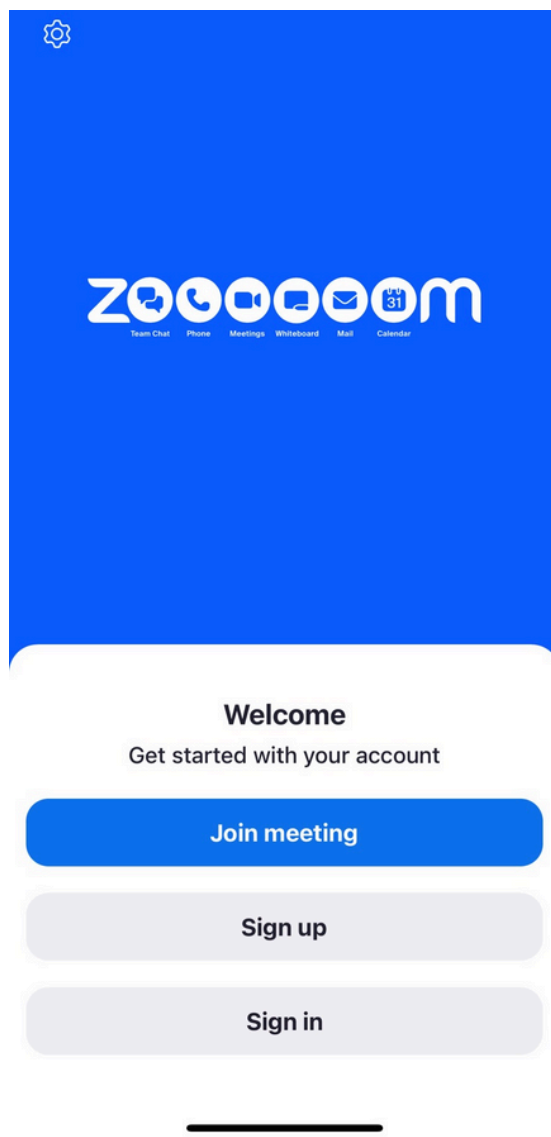
SCAN QR CODE



# ZOOM Application Installation Guide

## 2 Zoom Application Installation guide on iPhone/ iPad - IOS System

2. Press the "Get" button to initiate the installation process. Once installed, wait for the completion of the installation. Afterward, press to open the Zoom application.



Upon clicking to enter Zoom, a login page will appear, ready for use, resembling the example picture.

# ZOOM Application Installation Guide

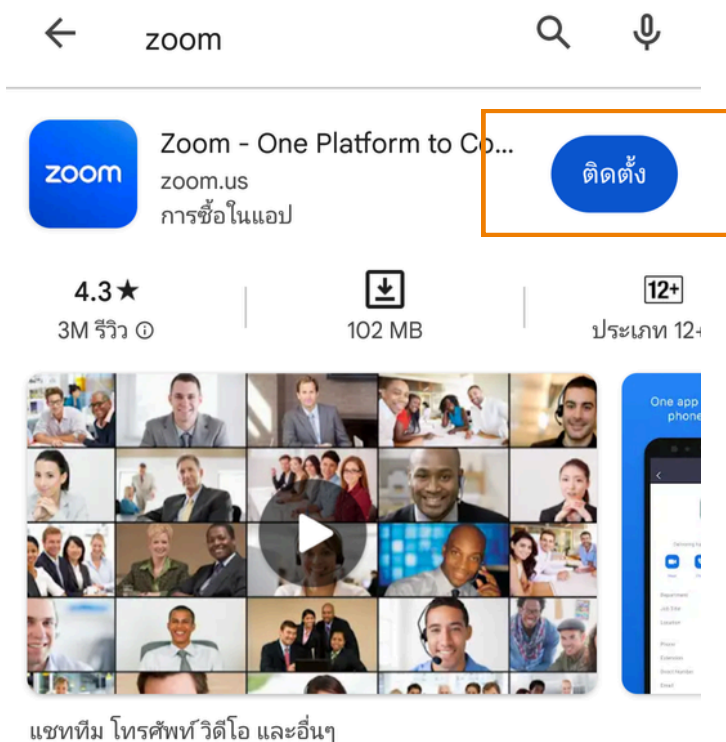
## 3 Zoom Application installation guide on Smartphone /Tablet -Android System

1. Download the Zoom application by visiting the Play Store, searching for Zoom, and then clicking on the following link or scanning the QR code:

<https://play.google.com/store/apps/details?id=us.zoom.videomeetings>



SCAN QR CODE

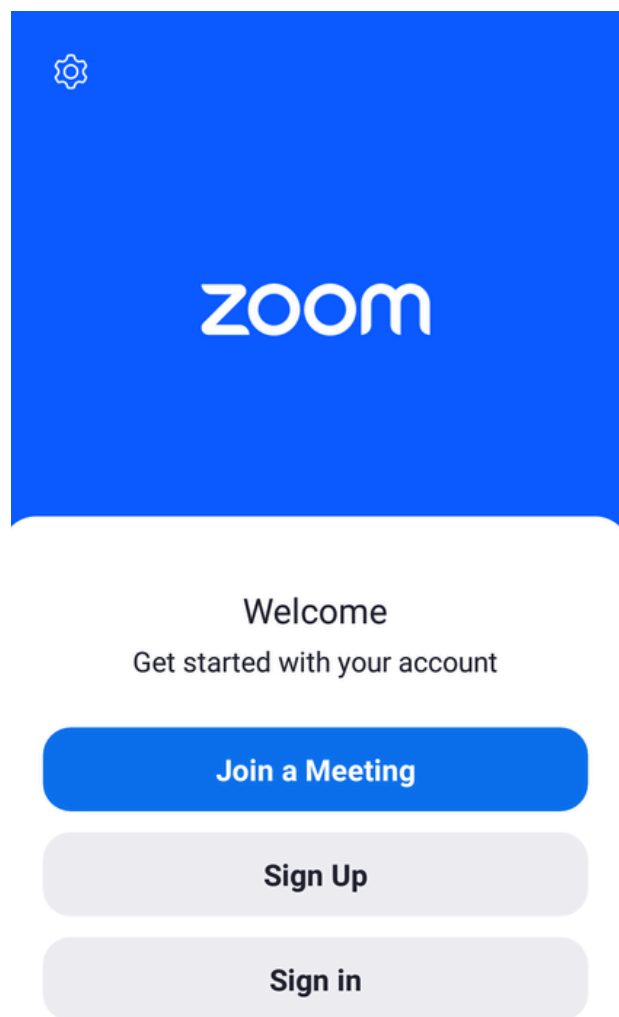


## ZOOM Application Installation Guide

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### 3 Zoom Application installation guide on Smartphone /Tablet -Android System

2. Press the "Install" button to initiate the installation process. Wait for the installation to complete. Once finished, press to open the Zoom application.



Upon clicking to enter Zoom, a login page will appear, ready for use, as same to the example picture.

## Documents and evidence required for attending the shareholders' meeting

### Ordinary Person

#### **1. In case the shareholders attend the meeting by themselves.**

Valid evidence that issue by government authorities, e.g., the identification card, government officer identification card, driver license or passport, including the evidence of name or last name's change (if any).

#### **2. In case of granting proxy holder.**

- 2.1 One of the proxy forms as attached to the notice to shareholders, completely filled in and signed by shareholder and proxy.
- 2.2 Certified true copy of valid evidence of the shareholder as specified in item 1.
- 2.3 Certified true copy of valid evidence of the proxy as specified in item 1.

### Juristic Person

#### **1. In case of shareholder's representative (director) attend the meeting by themselves.**

- 1.1 The identification document of such authorized representative similar to those of ordinary person as specified in item 1.
- 1.2 Copy of shareholder's Affidavit not over three months, and certify by the authorized director showing that the authorized director has the authority to act on behalf of the shareholder.

#### **2. In case of shareholder appoint proxy holder**

- 2.1 One of the proxy forms as attached to the notice to shareholders, completely filled in and signed by the authorized director of shareholder and proxy.
- 2.2 Copy of shareholder's Affidavit not over three months, and certify by the authorized director showing that such authorized director signing the proxy form has the authority to act on behalf of the shareholder.
- 2.3 Certified true copy of valid evidence issued by government authorities of the authorized director signing the proxy form.
- 2.4 Certified true copy of valid evidence of the proxy issued by government authorities similar to those of individual shareholder specified in item 1.

#### **3. In case of Foreign Shareholder appointing a Custodian in Thailand**

- 3.1 All evidence similar to those of the Juristic Person as specified in items 1 or 2.
- 3.2 In case the foreign shareholder authorizes the custodian to sign the proxy form on its behalf, the following documents are required:
  - 1) Power of Attorney by foreign shareholder authorizing custodian to sign the proxy form on its behalf.
  - 2) Letter certifying that such custodian signing the proxy form has the permission to engage in the custodian business. In case the original documents are not in English, it shall be translated to the English language and certified true and correct translation by the shareholder (in case of ordinary person) or the authorized representative of shareholder (in case of juristic person).

\*\* The Company will not make a request for additional document or creating an undue burden to the shareholders (ex. undefined to use the shareholder's the ID card of proxy, specify in addition to the documents or the circular letter formal related) \*\*

### **Guideline for Proxy Preparation**

The Company has provided 3 proxy forms: Form A, Form B and Form C prescribed by the Department of Business Development, Ministry of Commerce to be used in the following cases:

- Form A : specific details form
- Form B: specific proxy form
- Form C: proxy form for foreign shareholder appointing the custodian in Thailand

#### **The shareholder who is not able to attend the Meeting may appoint the proxy as follows:**

1. Select only one of the 2 forms provided above as follows:
  - 1.1 General shareholder shall select Form A and Form B.
  - 1.2 Shareholder listed in the share register book as foreign shareholder appointing the custodian in Thailand can select only one of the two proxy forms.
2. Authorize a person or an Independent Director to attend and vote at the Meeting on your behalf by specifying the name with details of a person to be your proxy or marking in front of the name of an Independent Director to be your proxy.
3. Affix the 20 Baht stamp duty and specify the date on the proxy form.
4. The shareholder may send the completed proxy form together with the above documentation to the Head Office of the Company at:
  - 1) Email: [secretary@takuni.com](mailto:secretary@takuni.com) or
  - 2) (Original document) Postal delivery: Attention to: Investor Relation Department  
Takuni Group Public Company Limited  
140/1 Khanjanapisek Rd., Bangkae, Bangkae, Bangkok, Thailand 10160

No later than 3.00 p.m. (Thailand time) on April 25, 2025 so that officers of the Company are given enough time to check the documentation. Spilt of shares to several proxies to vote in the meeting is not allowed. Shareholder shall authorize the proxy holder to cast the votes equal to the total number of shares held by shareholder. Authorizing less than the total number of shares is not allowed except for the custodian appointed by foreign shareholder in accordance with proxy form C.

#### **Meeting Registration**

The registrations for attending the meeting will be opened at 1.00 p.m. on June 24, 2025 and start the meeting at 2.00 p.m. via electronic media (E-EGM).

#### **Vote**

##### Voting Process

1. The chairman of the meeting shall propose the shareholders to cast their votes for each agenda.
2. Only shareholders desiring to cast their votes as disapproval or abstention are required to mark in a box as disapproval or abstention, for counting with the system.
3. Shareholders, who cast votes as approval or do not indicate any mark on the box, will be assumed to have approved the agenda as proposed by the Chairman. They do not have to check any box.

**Vote Counting Procedures**

1. One share shall be counted as one vote and the majority of the votes shall be deemed a resolution, except as specified otherwise by law. In case of a tie of votes, the Chairman shall have cast a deciding vote.
2. In order to count the vote results for each agenda, the Company will count only the votes as disapproval and abstentions and deduct from the total votes of shareholders and proxies recorded in advance.
3. The voting results for each agenda will be announced for votes as approval, disapproval, and abstention based on the latest number of shares held by attendants in the meeting.

Yours faithfully

Takuni Group Public Company Limited

Duty  
Stamp

PROXY FORM A (SPECIFIC DETAILS FORM)

According to Regulation of Department of Business Development

Re: Form of Proxy (No.5) B.E. 2550

Written at .....

Date ..... Month ..... Year .....

(1) I /We ..... Nationality ..... Residing at  
No. .... Road ..... Sub district ..... District .....  
..... Province ..... Postal Code .....

(2) Being a shareholder of **Takuni Group Public Company Limited** holding the total amount of ..... shares  
with the voting rights of ..... votes as follows:  
Ordinary share ..... shares with the voting rights of .....  
Preferred share ..... shares with the voting rights of .....

(3) Do hereby appoint either one of the following persons: (May grant proxy to the independent director of which  
details as in attachment 2)

- 1) ..... Age ..... Years With address at .....  
..... Road ..... Sub district .....  
District ..... Province ..... Postal Code ..... or
- 2) ..... Age ..... Years With address at .....  
..... Road ..... Sub district .....  
District ..... Province ..... Postal Code ..... or
- 3) ..... Age ..... Years With address at .....  
..... Road ..... Sub district .....  
District ..... Province ..... Postal Code .....

Anyone of the above as my / our proxy to attend and vote on my / our behalf The Extraordinary General Meeting of Shareholders No.1/2025 to be held on June 24, 2025 at 2.00 p.m. in electronic meeting (e-EGM) only one type, please or at any adjournment thereof. For any act performed by the Proxy at the meeting, it shall be deemed as such acts had been done by me / us in all respects.

Signed..... Shareholder

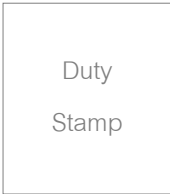
(.....)

Signed..... Proxy

(.....)

**Remarks:**

1. A shareholder who grants a proxy must grant only one proxy to attend the meeting and vote. The number of shares cannot be divided among proxy holders to separate votes. A copy of the ID card of the proxy holder and the proxy holder must be attached to the proxy form with a certified true copy.
2. For registration convenience, shareholders or proxy holders who will attend the meeting, please bring along this set of documents for your registration. The Company reserves the rights not to register if the supporting document or evidence is incomplete, or incorrect, or unqualified.



**PROXY FORM B (SPECIFIC DETAILS FORM)**

According to Regulation of Department of Business Development

Re: Form of Proxy (No.5) B.E. 2550

Written at .....

Date ..... Month..... Year .....

(1) I /We ..... Nationality.....  
Residing at No. .... Road..... Sub district.....  
District..... Province..... Postal Code.....

(2) Being a shareholder of **Takuni Group Public Company Limited** holding the total amount of.....shares  
with the voting rights of .....votes as follows:  
Ordinary share..... shares with the voting rights of.....  
Preferred share..... shares with the voting rights of.....

(3) Do hereby appoint either one of the following persons: (May grant proxy to the independent director of which details as in attachment 2)

- 1) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code..... or
- 2) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code..... or
- 3) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code.....

Anyone of the above as my / our proxy to attend and vote on my / our behalf at The Extraordinary General Meeting of Shareholders No.1/2025 to be held on June 24, 2025 at 2.00 p.m. in electronic meeting (e-EGM) only one type, please or at any adjournment thereof.

(4) I hereby authorized the proxy to vote on my behalf at this meeting as follows:

- Agenda 1** To consider and approve the issuance and offering of Convertible Bonds, in an amount not exceeding 100,000,000.00 baht.
  - (a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.
  - (b) The Proxy must cast the votes in accordance with my / our following instruction:
    - Approve                       Disapprove                       Abstain

**Agenda 2** To consider and approve the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 units, to allocate to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda 3** To consider and approve the increase in the Company's registered capital and the amendment to the Company's memorandum of association, Clause 4, to be in line with the increase of the Company's registered capital.

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda 4** To consider and approve the allocation of additional ordinary shares.

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda 5** Consideration of other matters (if any).

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

(5) Vote of the Proxy in any Agenda which is not in accordance with this Form of Proxy shall be invalid and shall not be the vote of the Shareholder.

(6) In case I do not specify the authorization or the authorization is unclear, or if the meeting considers or resolves any matter other than those stated above, or if there is any change or amendment to any fact, the Proxy shall be authorized to consider and vote the matter on my/our behalf as the Proxy deems appropriate.

(7) In case of a force majeure event that the independent director who signs as a proxy cannot attend the meeting, I consent to the other independent directors listed in Attachment No. 2 of the shareholder meeting invitation letter, can act as a proxy on my behalf.

For any act performed by the Proxy at the Meeting, it shall be deemed as such acts had been done by me /us in all respects except for vote of the Proxy which is not in accordance with this Proxy Form.

Signed.....Grantor  
( )

Signed.....Proxy  
( )

Signed.....Proxy  
( )

Signed..... Proxy  
( )

Remarks:

1. The Shareholder appointing the Proxy must authorize only one proxy to attend and vote at the meeting and shall not
2. Allocate the number of shares to several proxies to vote separately.
3. In the agenda relating the election of Directors, it is applicable to elect either nominated directors as a whole or elect each nominated director individually.
4. In case there are agenda other than the agenda specified above, the additional statement can be specified by the
5. Shareholder in the Regular Continued Proxy Form as enclosed.
6. For registration convenience, shareholders or proxy holders who will attend the meeting, please bring along this set of documents for your registration. The Company reserves the rights not to register if the supporting document or evidence is incomplete, or incorrect, or unqualified.

**REGULAR CONTINUED PROXY FORM B.**

Authorization on behalf of the Shareholder of Takuni Group Public Company Limited.

For The Extraordinary General Meeting of Shareholders No. 1/2025 to be held on June 24, 2025 at 2.00 p.m. via electronic media (E-AGM) or at any adjournment thereof.

**Agenda no.** ..... : **Subject** .....

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda no.** ..... : **Subject** .....

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda no.** ..... : **Subject** .....

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda no.** ..... : **Subject** .....

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain

**Agenda no.** ..... : **Subject** .....

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve

Disapprove

Abstain



**PROXY FORM C**

**(For foreign shareholders who have custodians in Thailand only)**

According to Regulation of Department of Business Development

Re: Form of Proxy (No.5) B.E. 2550

Written at.....

Date ..... Month..... Year .....

(1) I / We..... Nationality.....  
Residing at No. .... Road..... Sub district.....  
District..... Province..... Postal Code.....  
acting as the custodian for.....  
being a shareholder of **Takuni Group Public Company Limited**. Holding the total amount of..... shares  
with the voting rights of..... votes as follows:  
Ordinary share..... shares with the voting rights of.....  
Preferred share..... shares with the voting rights of.....

(2) Do hereby appoint either one of the following persons: (May grant proxy to the independent director of which details as in attachment 2)

- 1) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code..... or
- 2) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code..... or
- 3) ..... Age..... Years With address at.....  
..... Road..... Sub district.....  
District..... Province..... Postal Code.....

Anyone of the above as my / our proxy to attend and vote on my / our behalf at The Extraordinary General Meeting of Shareholders No.1/2025 to be held on June 24, 2025 at 2.00 p.m. in electronic meeting (e-EGM) only one type, please or at any adjournment thereof.

(3) I / We authorize my / our Proxy to attend and cast the votes as follows:

- (a) The Proxy is authorized for all shares held and entitled to vote,
  - (b) The Proxy is authorized for certain shares as follows:
    - ordinary share..... shares, entitling to vote..... votes
    - preferred share..... shares, entitling to vote..... votes
- Total entitled vote..... votes

(4) I / We authorize my / our Proxy to cast the votes according to my / our intention as follows:

**Agenda 1** To consider and approve the issuance and offering of Convertible Bonds, in an amount not exceeding 100,000,000.00 baht.

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve.....votes                       Disapprove.....votes

Abstain.....votes

**Agenda 2** To consider and approve the issuance and offering of the warrants No. 2 (TAKUNI-W2) in an amount not exceeding 350,000,000 units, to allocate to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve.....votes                       Disapprove.....votes

Abstain.....votes

**Agenda 3** To consider and approve the increase in the Company's registered capital and the amendment to the Company's memorandum of association, Clause 4, to be in line with the increase of the Company's registered capital.

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve.....votes                       Disapprove.....votes

Abstain.....votes

**Agenda 4** To consider and approve the allocation of additional ordinary shares.

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve.....votes                       Disapprove.....votes

Abstain.....votes

**Agenda 5** Consideration of other matters (if any).

(a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.

(b) The Proxy must cast the votes in accordance with my / our following instruction:

Approve.....votes                       Disapprove.....votes

Abstain.....votes

(3) Vote of the Proxy in any Agenda which is not in accordance with this Form of Proxy shall be invalid and shall not be the vote of the Shareholder.

- (4) In case I do not specify the authorization or the authorization is unclear, or if the meeting considers or resolves any matter other than those stated above, or if there is any change or amendment to any fact, the Proxy shall be authorized to consider and vote the matter on my/our behalf as the Proxy deems appropriate.
- (5) In case of a force majeure event that the independent director who signs as a proxy cannot attend the meeting, I consent to the other independent directors listed in Attachment No. 2 of the shareholder meeting invitation letter, can act as a proxy on my behalf.

For any act performed by the Proxy at the Meeting, it shall be deemed as such acts had been done by me/us in all respects except for vote of the Proxy which is not in accordance with this Proxy Form .

Signed ..... Grantor  
( ..... )

Signed ..... Proxy  
( ..... )

Signed ..... Proxy  
( ..... )

Signed ..... Proxy  
( ..... )

**Remarks:**

- 1. This Proxy Form C shall be applicable only for the Shareholders listed in the share register book as the foreign investors appointing the Custodian in Thailand.
- 2. The following documents shall be attached with this Proxy Form:
  - (1) Power of Attorney from a shareholder authorizing a custodian to sign the Proxy Form on behalf of the shareholder.
  - (2) Letter certifying that the person signing the Proxy Form is authorized to engage in custodian business.
- 3. The Shareholder appointing the Proxy must authorize only one proxy to attend and vote at the meeting and shall not allocate the number of shares to several proxies to vote separately.
- 4. In the agenda relating the election of Directors, it is applicable to elect either nominated directors as a whole or elect each nominated director individually.
- 5. In case there are agenda other than the agenda specified above, the additional statement can be specified by the Shareholder in the Regular Continued Proxy Form C as enclosed.
- 6. For registration convenience, shareholders or proxy holders who will attend the meeting, please bring along this set of documents for your registration. The Company reserves the rights not to register if the supporting document or evidence is incomplete, or incorrect, or unqualified.

**REGULAR CONTINUED PROXY FORM C**

Authorization on behalf of the Shareholder of Takuni Group Public Company Limited.

For The Extraordinary General Meeting of Shareholders No.1/2025 to be held on June 24, 2025 at 2.00 p.m.  
in electronic meeting (e-EGM) or at any adjournment thereof.

**Agenda no.** ..... : **Subject** .....

- (a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.
- (b) The Proxy must cast the votes in accordance with my / our following instruction:
  - Approve.....votes                       Disapprove.....votes
  - Abstain.....votes

**Agenda no.** ..... : **Subject** .....

- (a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.
- (b) The Proxy must cast the votes in accordance with my / our following instruction:
  - Approve.....votes                       Disapprove.....votes
  - Abstain.....votes

**Agenda no.** ..... : **Subject** .....

- (a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.
- (b) The Proxy must cast the votes in accordance with my / our following instruction:
  - Approve.....votes                       Disapprove.....votes
  - Abstain.....votes

**Agenda no.** ..... : **Subject** .....

- (a) The Proxy is entitled to cast the votes on my / our behalf at its own discretion.
- (b) The Proxy must cast the votes in accordance with my / our following instruction:
  - Approve.....votes                       Disapprove.....votes
  - Abstain.....votes



**Invitation to Attend The Extraordinary General Meeting of Shareholders  
No.1/2025**

**Takuni Group Public Company Limited**

**Tuesday, June 24, 2025 at 2:00 PM**

**Meeting via electronic media only**

**Login will be available from 1:00 PM (1 hour before the meeting starts)**